Microservices
This page intentionally left blank
Microservices

Flexible Software Architecture

Eberhard Wolff
To my family and friends for their support.

And to the computing community for all the fun it has provided to me.
Contents

Preface ......................................................... xxv
Acknowledgments ........................................... xxxi
About the Author ............................................. xxxiii

Part I: Motivation and Basics .............................. 1
Chapter 1: Preliminaries ..................................... 3
  1.1 Overview of Microservice ............................. 3
      Microservice: Preliminary Definition .......... 3
      Deployment Monoliths .......................... 4
  1.2 Why Microservices? .................................. 4
      Strong Modularization ......................... 5
      Easy Replaceability ............................ 5
      Sustainable Development ..................... 6
      Further Development of Legacy Applications . 6
      Time-to-Market ............................... 6
      Independent Scaling .......................... 7
      Free Choice of Technologies ................. 7
      Continuous Delivery .......................... 7
  1.3 Challenges .......................................... 8
  1.4 Conclusion ......................................... 9

Chapter 2: Microservice Scenarios ...................... 11
  2.1 Modernizing an E-Commerce Legacy Application .... 11
      Scenario ....................................... 11
      Reasons to Use Microservices ................. 12
      Slow Continuous Delivery Pipeline .......... 12
      Parallel Work Is Complicated ............... 12
      Bottleneck During Testing ................... 13
      Approach ...................................... 14
      Challenges .................................... 14
Entire Migration Lengthy ........................................ 15
Testing Remains a Challenge ................................. 15
Current Status of Migration .................................. 15
Creating Teams .................................................. 16
Advantages ....................................................... 17
Conclusion ....................................................... 17
Rapid and Independent Development of New Features .... 17
Influence on the Organization ................................. 18
Amazon Has Been Doing It for a Long Time ............. 18

2.2 Developing a New Signaling System .................... 19
Scenario ......................................................... 19
Reasons to Use Microservices .............................. 20
Distributed System ............................................. 20
Technology Stack per Team ................................ 21
Integration of Other Systems ............................... 21
Challenges ...................................................... 21
High Technological Complexity ............................ 21
Advantages ..................................................... 22
Verdict .......................................................... 22

2.3 Conclusion .................................................. 23
Essential Points ................................................ 23

Chapter 3: What Are Microservices? ....................... 27
3.1 Size of a Microservice .................................... 27
Modularization ................................................... 28
Distributed Communication ................................. 28
Sustainable Architecture ..................................... 29
Refactoring ...................................................... 29
Team Size ....................................................... 30
Infrastructure .................................................... 30
Replaceability .................................................... 31
Transactions and Consistency ............................... 31
Consistency ....................................................... 32
Compensation Transactions across Microservices ....... 32
Summary .......................................................... 33
3.2 Conway’s Law ........................................... 35
  Reasons for the Law .................................... 36
  The Law as Limitation ................................. 36
  The Law as Enabler ................................... 38
  The Law and Microservices ......................... 39
3.3 Domain-Driven Design and Bounded Context .................. 40
  Ubiquitous Language ................................ 41
  Building Blocks ..................................... 41
  Bounded Context ................................... 42
  Collaboration between Bounded Contexts ....... 44
  Bounded Context and Microservices .............. 45
  Large-Scale Structure ............................... 46
3.4 Why You Should Avoid a Canonical Data Model
  (Stefan Tilkov) ..................................... 47
3.5 Microservices with a UI? ................................ 50
  Technical Alternatives .......................... 50
  Self-Contained System ......................... 51
3.6 Conclusion ........................................... 52
  Essential Points .................................... 53

Chapter 4: Reasons for Using Microservices ...................... 55
4.1 Technical Benefits ..................................... 55
  Replacing Microservices ......................... 56
  Sustainable Software Development .............. 57
  Handling Legacy ................................... 57
  Continuous Delivery .............................. 59
  Scaling ............................................ 61
  Robustness ........................................ 61
  Free Technology Choice ......................... 62
  Independence ..................................... 63
4.2 Organizational Benefits ................................ 63
  Smaller Projects ................................... 65
4.3 Benefits from a Business Perspective ...................... 65
  Parallel Work on Stories ........................ 65
4.4 Conclusion ........................................... 67
  Essential Points .................................... 68
Chapter 5: Challenges ......................................................... 69
  5.1 Technical Challenges .............................................. 69
    Code Dependencies ............................................... 71
    Unreliable Communication ..................................... 73
    Technology Pluralism .......................................... 73
  5.2 Architecture ......................................................... 74
    Architecture = Organization .................................... 74
    Architecture and Requirements ............................... 74
    Refactoring ....................................................... 75
    Agile Architecture .............................................. 75
    Summary .......................................................... 76
  5.3 Infrastructure and Operations ................................... 76
    Continuous Delivery Pipelines ............................... 77
    Monitoring ......................................................... 77
    Version Control ................................................ 77
  5.4 Conclusion .......................................................... 78
    Essential Points ................................................ 78

Chapter 6: Microservices and SOA ................................. 81
  6.1 What Is SOA? ......................................................... 81
    Introducing SOA .................................................. 84
    Services in an SOA ................................................ 84
    Interfaces and Versioning .................................... 85
    External Interfaces .............................................. 85
    Interfaces Enforce a Coordination of Deployments .... 85
    Coordination and Orchestration ............................. 86
    Technologies ....................................................... 86
  6.2 Differences between SOA and Microservices ............. 87
    Communication .................................................... 87
    Orchestration .................................................... 87
    Flexibility ......................................................... 87
    Microservices: Project Level .................................. 88
    Synergies .......................................................... 91
  6.3 Conclusion .......................................................... 91
    Essential Points ................................................ 92
Keep Splitting .......................... 122
Global Architecture? .................. 122

7.5 Don’t Miss the Exit Point or How to Avoid the Erosion of a
Microservice (Lars Gentsch) .......... 122
  Incorporation of New Functionality .... 123
  What Is Happening to the Microservice Here? .......... 123
  Criteria Arguing for a New Microservice Instead of
    Extending an Existing One .......... 124
  How to Recognize Whether the Creation of a New
    Microservice Should Have Occurred Already .......... 125
  Conclusion .................................. 125

7.6 Microservices and Legacy Applications .......... 126
  Breaking Up Code? ...................... 126
  Supplementing Legacy Applications .......... 127
  Enterprise Integration Patterns ............ 127
  Limiting Integration .................... 129
  Advantages .................................. 129
  Integration via UI and Data Replication .......... 129
  Content Management Systems ............... 130
  Conclusion .................................. 130
  No Big Bang ................................ 131
  Legacy = Infrastructure .................. 131
  Other Qualities ............................ 132

7.7 Hidden Dependencies (Oliver Wehrens) ............ 132
  The Database ................................ 133

7.8 Event-Driven Architecture ......................... 134

7.9 Technical Architecture .......................... 136
  Technical Decisions for the Entire System .......... 136
  Sidecar .................................... 137

7.10 Configuration and Coordination ..................... 139
  Consistency as Problem .................... 139
  Immutable Server ........................... 140
  Alternative: Installation Tools ............... 140

7.11 Service Discovery .............................. 141
  Service Discovery = Configuration? ............... 141
  Technologies ............................... 142
## Contents

### Chapter 7: Load Balancing

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>7.12 Load Balancing</td>
<td>144</td>
</tr>
<tr>
<td>REST/HTTP</td>
<td>144</td>
</tr>
<tr>
<td>Central Load Balancer</td>
<td>145</td>
</tr>
<tr>
<td>A Load Balancer per Microservice</td>
<td>145</td>
</tr>
<tr>
<td>Technologies</td>
<td>145</td>
</tr>
<tr>
<td>Service Discovery</td>
<td>146</td>
</tr>
<tr>
<td>Client-Based Load Balancing</td>
<td>147</td>
</tr>
<tr>
<td>Load Balancing and Architecture</td>
<td>148</td>
</tr>
</tbody>
</table>

### Chapter 7: Scalability

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>7.13 Scalability</td>
<td>148</td>
</tr>
<tr>
<td>Scaling, Microservices, and Load Balancing</td>
<td>149</td>
</tr>
<tr>
<td>Dynamic Scaling</td>
<td>149</td>
</tr>
<tr>
<td>Microservices: Advantages for Scaling</td>
<td>150</td>
</tr>
<tr>
<td>Sharding</td>
<td>150</td>
</tr>
<tr>
<td>Scalability, Throughput, and Response Times</td>
<td>151</td>
</tr>
</tbody>
</table>

### Chapter 7: Security

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>7.14 Security</td>
<td>151</td>
</tr>
<tr>
<td>Security and Microservices</td>
<td>152</td>
</tr>
<tr>
<td>OAuth2</td>
<td>152</td>
</tr>
<tr>
<td>Possible Authorization Grants</td>
<td>153</td>
</tr>
<tr>
<td>JSON Web Token (JWT)</td>
<td>154</td>
</tr>
<tr>
<td>OAuth2, JWT, and Microservices</td>
<td>155</td>
</tr>
<tr>
<td>Technologies</td>
<td>155</td>
</tr>
<tr>
<td>Additional Security Measures</td>
<td>156</td>
</tr>
<tr>
<td>Hashicorp Vault</td>
<td>157</td>
</tr>
<tr>
<td>Additional Security Goals</td>
<td>158</td>
</tr>
</tbody>
</table>

### Chapter 7: Documentation and Metadata

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>7.15 Documentation and Metadata</td>
<td>159</td>
</tr>
<tr>
<td>Outdated Documentation</td>
<td>160</td>
</tr>
<tr>
<td>Access to Documentation</td>
<td>160</td>
</tr>
</tbody>
</table>

### Chapter 7: Conclusion

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>7.16 Conclusion</td>
<td>161</td>
</tr>
<tr>
<td>Essential Points</td>
<td>162</td>
</tr>
</tbody>
</table>

### Chapter 8: Integration and Communication

<table>
<thead>
<tr>
<th>Section</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>8.1 Web and UI</td>
<td>164</td>
</tr>
<tr>
<td>Multiple Single-Page-Apps</td>
<td>164</td>
</tr>
<tr>
<td>SPA per Microservice</td>
<td>165</td>
</tr>
<tr>
<td>Asset Server for Uniformity</td>
<td>166</td>
</tr>
<tr>
<td>A Single-Page App for All Microservices</td>
<td>167</td>
</tr>
<tr>
<td>HTML Applications</td>
<td>168</td>
</tr>
</tbody>
</table>
Chapter 9: Architecture of Individual Microservices

9.1 Domain Architecture ................................. 193
  Cohesion ............................................. 194
  Encapsulation ....................................... 194
  Domain-Driven Design ............................. 194
  Transactions ....................................... 194
9.2 CQRS ....................................................... 195
  CQRS .................................................. 195
  Microservices and CQRS ......................... 196
  Advantages ......................................... 196
  Challenges ......................................... 197
9.3 Event Sourcing ....................................... 197
9.4 Hexagonal Architecture ........................... 199
  Hexagons or Layers? ............................... 200
  Hexagonal Architectures and Microservices .... 201
  An Example ......................................... 201
9.5 Resilience and Stability ........................... 203
  Timeout ............................................. 203
  Circuit Breaker ..................................... 203
  Bulkhead ............................................ 204
  Steady State ........................................ 205
  Fail Fast ............................................ 205
  Handshaking ........................................ 205
  Test Harness ....................................... 206
  Uncoupling via Middleware ....................... 206
  Stability and Microservices .................... 206
  Resilience and Reactive ......................... 207
  Hystrix .............................................. 207
9.6 Technical Architecture ............................ 208
  Process Engines .................................... 208
  Statelessness ...................................... 209
  Reactive ............................................ 209
  Microservices without Reactive? ............... 210
9.7 Conclusion ....................................................... 211
Essential Points ........................................... 212

Chapter 10: Testing Microservices and Microservice-Based Systems ........ 213

10.1 Why Tests? .................................................. 213
Tests Minimize Expenditure ................................ 214
Tests = Documentation ...................................... 214
Test-Driven Development ................................. 215

10.2 How to Test? ................................................ 215
Unit Tests ...................................................... 215
Integration Tests ............................................. 216
UI Tests ......................................................... 216
Manual Tests .................................................. 217
Load Tests ..................................................... 217
Test Pyramid .................................................. 217
Continuous Delivery Pipeline ............................ 220

10.3 Mitigate Risks at Deployment ........................... 220

10.4 Testing the Overall System ............................. 222
Shared Integration Tests .................................... 223
Avoiding Integration Tests of the Overall System .... 224

10.5 Testing Legacy Applications and Microservices .............. 225
Relocating Tests of the Legacy Application ............ 225
Integration Test: Legacy Application and Microservices . 226

10.6 Testing Individual Microservices ......................... 227
Reference Environment ..................................... 228
Stubs ............................................................. 228

10.7 Consumer-Driven Contract Tests ....................... 230
Components of the Contract ............................... 230
Contracts ....................................................... 230
Implementation ............................................... 231
Tools ........................................................... 232

10.8 Testing Technical Standards ............................ 233

10.9 Conclusion ................................................. 235
Essential Points ............................................. 236

Chapter 11: Operations and Continuous Delivery of Microservices ...... 237

11.1 Challenges Associated with the Operation of Microservices .... 237
Numerous Artifacts ......................................... 238
Delegate into Teams ........................................... 238
Unify Tools ............................................... 239
Specify Behavior ......................................... 239
Micro and Macro Architecture ......................... 239
Templates .................................................. 240
11.2 Logging .................................................. 241
   Logging for Microservices ............................... 241
   Technologies for Logging via the Network .......... 242
   ELK for Centralized Logging ......................... 242
   Scaling ELK ............................................ 243
   Graylog .................................................. 244
   Splunk .................................................. 244
   Stakeholders for Logs ................................. 245
   Correlation IDs ...................................... 245
   Zipkin: Distributed Tracing ............................ 245
11.3 Monitoring ............................................... 246
   Basic Information ...................................... 247
   Additional Metrics .................................... 248
   Stakeholders .......................................... 248
   Correlate with Events ................................. 249
   Monitoring = Tests? ................................... 249
   Dynamic Environment .................................. 250
   Concrete Technologies ................................. 250
   Enabling Monitoring in Microservices .............. 252
   Metrics .................................................. 252
   StatsD ................................................... 252
   collectd ................................................. 252
   Technology Stack for Monitoring ................. 252
   Effects on the Individual Microservice .......... 253
11.4 Deployment .............................................. 254
   Deployment Automation ............................... 254
   Installation and Configuration ....................... 256
   Risks Associated with Microservice Deployments 256
   Deployment Strategies ................................ 256
11.5 Combined or Separate Deployment? (Jörg Müller) 258
11.6 Control .................................................. 259
11.7 Infrastructure ........................................... 260
<table>
<thead>
<tr>
<th>Virtualization or Cloud</th>
<th>261</th>
</tr>
</thead>
<tbody>
<tr>
<td>Docker</td>
<td>261</td>
</tr>
<tr>
<td>Docker Container versus Virtualization</td>
<td>263</td>
</tr>
<tr>
<td>Communication between Docker Containers</td>
<td>263</td>
</tr>
<tr>
<td>Docker Registry</td>
<td>264</td>
</tr>
<tr>
<td>Docker and Microservices</td>
<td>264</td>
</tr>
<tr>
<td>Docker and Servers</td>
<td>264</td>
</tr>
<tr>
<td>PaaS</td>
<td>266</td>
</tr>
<tr>
<td>11.8 Conclusion</td>
<td>266</td>
</tr>
<tr>
<td>Essential Points</td>
<td>268</td>
</tr>
<tr>
<td>Chapter 12: Organizational Effects of a Microservices-Based Architecture</td>
<td>269</td>
</tr>
<tr>
<td>12.1 Organizational Benefits of Microservices</td>
<td>270</td>
</tr>
<tr>
<td>Technical Independence</td>
<td>270</td>
</tr>
<tr>
<td>Separate Deployment</td>
<td>270</td>
</tr>
<tr>
<td>Separate Requirement Streams</td>
<td>271</td>
</tr>
<tr>
<td>Three Levels of Independence</td>
<td>271</td>
</tr>
<tr>
<td>12.2 An Alternative Approach to Conway’s Law</td>
<td>273</td>
</tr>
<tr>
<td>The Challenges Associated with Conway’s Law</td>
<td>273</td>
</tr>
<tr>
<td>Collective Code Ownership</td>
<td>274</td>
</tr>
<tr>
<td>Advantages of Collective Code Ownership</td>
<td>274</td>
</tr>
<tr>
<td>Disadvantages of Collective Code Ownership</td>
<td>275</td>
</tr>
<tr>
<td>Pull Requests for Coordination</td>
<td>276</td>
</tr>
<tr>
<td>12.3 Micro and Macro Architecture</td>
<td>277</td>
</tr>
<tr>
<td>Decision = Responsibility</td>
<td>277</td>
</tr>
<tr>
<td>Who Creates the Macro Architecture?</td>
<td>278</td>
</tr>
<tr>
<td>Extent of the Macro Architecture</td>
<td>279</td>
</tr>
<tr>
<td>Technology: Macro/Micro Architecture</td>
<td>280</td>
</tr>
<tr>
<td>Operations</td>
<td>281</td>
</tr>
<tr>
<td>Domain Architecture</td>
<td>282</td>
</tr>
<tr>
<td>Tests</td>
<td>282</td>
</tr>
<tr>
<td>12.4 Technical Leadership</td>
<td>284</td>
</tr>
<tr>
<td>Developer Anarchy</td>
<td>284</td>
</tr>
<tr>
<td>12.5 DevOps</td>
<td>285</td>
</tr>
<tr>
<td>DevOps and Microservices</td>
<td>285</td>
</tr>
<tr>
<td>Do Microservices Necessitate DevOps?</td>
<td>286</td>
</tr>
</tbody>
</table>
12.6 When Microservices Meet Classical IT Organizations
(Alexander Heusingfeld) ........................................ 287
   Pets versus Cattle ......................................... 287
   Us versus Them ........................................... 288
   Development versus Test versus Operations:
      Change of Perspective ............................... 288
   For Operations There Is Never an “Entirely
      Green Field” ........................................... 289
   Conclusion ................................................. 290
12.7 Interface to the Customer ................................................ 290
   Architecture Leads to Departments .................... 291
12.8 Reusable Code ...................................................... 292
   Client Libraries .......................................... 292
   Reuse Anyhow? ............................................ 292
   Reuse as Open Source .................................... 293
12.9 Microservices without Changing the Organization? ............. 295
   Microservices without Changing the Organization .... 295
   Evaluation .................................................. 296
   Departments ................................................ 296
   Operations .................................................. 296
   Architecture .............................................. 297
12.10 Conclusion ......................................................... 297
       Essential Points ....................................... 299

Part IV: Technologies .................................................. 301
Chapter 13: Example of a Microservices-Based Architecture ....... 303
13.1 Domain Architecture .............................................. 304
   Separate Data Storages ................................... 304
   Lots of Communication ................................... 305
   Bounded Context ......................................... 305
   Don’t Modularize Microservices by Data! ............... 306
13.2 Basic Technologies ................................................ 306
   HSQL Database ........................................... 307
   Spring Data REST ......................................... 307
   Spring Boot ............................................... 307
   Spring Cloud ............................................. 308
   Spring Cloud Netflix ..................................... 310
13.3 Build ................................................. 311
13.4 Deployment Using Docker ....................... 313
13.5 Vagrant ............................................. 314
    Networking in the Example Application .......... 317
13.6 Docker Machine .................................... 320
13.7 Docker Compose .................................... 321
13.8 Service Discovery .................................. 324
    Eureka Client ...................................... 324
    Configuration ..................................... 325
    Eureka Server .................................... 326
13.9 Communication ..................................... 327
    Zuul: Routing ...................................... 327
13.10 Resilience ....................................... 329
    Circuit Breaker .................................... 329
    Hystrix with Annotations ............................ 330
    Monitoring with the Hystrix Dashboard .......... 331
    Turbine ........................................... 331
13.11 Load Balancing .................................... 333
    Ribbon with Spring Cloud ......................... 334
13.12 Integrating Other Technologies .................. 335
13.13 Tests ............................................. 336
    Stubs .............................................. 336
    Consumer-Driven Contract Test .................... 337
13.14 Experiences with JVM-Based Microservices in
    the Amazon Cloud (Sascha Möllering) .......... 338
    Conclusion ....................................... 340
13.15 Conclusion ....................................... 341
    Essential Points .................................. 341

Chapter 14: Technologies for Nanoservices ............... 343

14.1 Why Nanoservices? ................................ 344
    Minimum Size of Microservices is Limited ....... 344
    Compromises ...................................... 345
    Desktop Applications .............................. 346
14.2 Nanoservices: Definition .......................... 346
14.3 Amazon Lambda .................................... 347
    Calling Lambda Functions .......................... 348
    Evaluation for Nanoservices ....................... 348
    Conclusion ....................................... 349
## Contents

14.4 OSGi ................................................................. 350  
   The OSGi Module System ....................................... 350  
   Handling Bundles in Practice ............................ 351  
   Evaluation for Nanoservices ......................... 353  
   Conclusion ......................................................... 353  
14.5 Java EE ............................................................... 354  
   Nanoservices with Java EE ............................ 355  
   Microservices with Java EE? ........................ 355  
   An Example ......................................................... 356  
14.6 Vert.x ................................................................. 357  
   Conclusion ......................................................... 359  
14.7 Erlang ................................................................. 360  
   Evaluation for Nanoservices .......................... 362  
14.8 Seneca ................................................................. 363  
   Evaluation for Nanoservices .......................... 365  
14.9 Conclusion ............................................................. 366  
   Essential Points .................................................. 367  

Chapter 15: Getting Started with Microservices ............... 369  
15.1 Why Microservices? ............................................ 369  
15.2 Roads towards Microservices ................................. 370  
15.3 Microservice: Hype or Reality? ............................. 371  
15.4 Conclusion ............................................................. 372  

Index ................................................................. 375
Preface

Although “microservices” is a new term, the concepts that it represents have been around for a long time. In 2006, Werner Vogels (CTO at Amazon) gave a talk at the JAOO conference presenting the Amazon Cloud and Amazon’s partner model. In his talk he mentioned the CAP theorem, today the basis for NoSQL. In addition, he spoke about small teams that develop and run services with their own databases. Today this structure is called DevOps, and the architecture is known as microservices.

Later I was asked to develop a strategy for a client that would enable them to integrate modern technologies into their existing application. After a few attempts to integrate the new technologies directly into the legacy code, we finally built a new application with a completely different modern technology stack alongside the old one. The old and the new application were only coupled via HTML links and via a shared database. Except for the shared database, this is in essence a microservices approach. That happened in 2008.

In 2009, I worked with another client who had divided his complete infrastructure into REST services, each being developed by individual teams. This would also be called microservices today. Many other companies with a web-based business model had already implemented similar architectures at that time. Lately, I have also realized how continuous delivery influences software architecture. This is another area where microservices offer a number of advantages.

This is the reason for writing this book—a number of people have been pursuing a microservices approach for a long time, among them some very experienced architects. Like every other approach to architecture, microservices cannot solve every problem. However, this concept represents an interesting alternative to existing approaches.

Overview of the Book

This book provides a detailed introduction to microservices. Architecture and organization are the main topics. However, technical implementation strategies are not neglected. A complete example of a microservice-based system demonstrates a concrete technical implementation. The discussion of technologies for nanoservices
illustrates that modularization does not stop with microservices. The book provides all the necessary information for readers to start using microservices.

**For Whom Is the Book Meant?**

The book addresses managers, architects, and developers who want to introduce microservices as an architectural approach.

**Managers**

Microservices work best when a business is organized to support a microservices-based architecture. In the introduction, managers understand the basic ideas behind microservices. Afterwards they can focus on the organizational impact of using microservices.

**Developers**

Developers are provided with a comprehensive introduction to the technical aspects and can acquire the necessary skills to use microservices. A detailed example of a technical implementation of microservices, as well as numerous additional technologies, for example for nanoservices, helps to convey the basic concepts.

**Architects**

Architects get to know microservices from an architectural perspective and can at the same time deepen their understanding of the associated technical and organizational issues.

The book highlights possible areas for experimentation and additional information sources. These will help the interested reader to test their new knowledge practically and delve deeper into subjects that are of relevance to them.

**Structure and Coverage**

The book is organized into four parts.

**Part I: Motivation and Basics**

The first part of the book explains the motivation for using microservices and the foundation of the microservices architecture. Chapter 1, “Preliminaries,” presents
the basic properties as well as the advantages and disadvantages of microservices. Chapter 2, “Microservice Scenarios,” presents two scenarios for the use of microservices: an e-commerce application and a system for signal processing. This section provides some initial insights into microservices and points out contexts for applications.

**Part II: Microservices—What, Why, and Why Not?**

Part II not only explains microservices in detail but also deals with their advantages and disadvantages:

- Chapter 3, “What Are Microservices,” investigates the definition of the term “microservices” from three perspectives: the size of a microservice, Conway’s Law (which states that organizations can only create specific software architectures), and finally a technical perspective based on domain-driven Design and Bounded Context.

- The reasons for using microservices are detailed in Chapter 4, “Reasons for Using Microservices.” Microservices have not only technical but also organizational advantages, and there are good reasons for turning to microservices from a business perspective.

- The unique challenges posed by microservices are discussed in Chapter 5, “Challenges.” Among these are technical challenges as well as problems related to architecture, infrastructure, and operation.

- Chapter 6, “Microservices and SOA,” aims at defining the differences between microservices and SOA (service-oriented architecture). At first sight both concepts seem to be closely related. However, a closer look reveals plenty of differences.

**Part III: Implementing Microservices**

Part III deals with the application of microservices and demonstrates how the advantages that were described in Part II can be obtained and how the associated challenges can be solved.

- Chapter 7, “Architecture of Microservice-Based Systems,” describes the architecture of microservices-based systems. In addition to domain architecture, technical challenges are discussed.

- Chapter 8, “Integration and Communication,” presents the different approaches to the integration of and the communication between microservices. This
includes not only communication via REST or messaging but also the integration of UIs and the replication of data.

- Chapter 9, “Architecture of Individual Microservices,” shows possible architectures for microservices such as CQRS, Event Sourcing, or hexagonal architecture. Finally, suitable technologies for typical challenges are addressed.

- Testing is the main focus of Chapter 10, “Testing Microservices and Microservice-Based Systems.” Tests have to be as independent as possible to enable the independent deployment of the different microservices. However, the tests need to not only check the individual microservices, but also the system in its entirety.

- Operation and Continuous Delivery are addressed in Chapter 11, “Operations and Continuous Delivery of Microservices.” Microservices generate a huge number of deployable artifacts and thus increase the demands on the infrastructure. This is a substantial challenge when introducing microservices.

- Chapter 12, “Organizational Effects of a Microservices-Based Architecture,” illustrates how microservices also influence the organization. After all, microservices are an architecture, which is supposed to influence and improve the organization.

Part IV: Technologies

The last part of the book shows in detail and at the code level how microservices can be implemented technically:

- Chapter 13, “Example of a Microservices-Based Architecture,” contains an exhaustive example for a microservices architecture based on Java, Spring Boot, Docker, and Spring Cloud. This chapter aims at providing an application, which can be easily run, that illustrates the concepts behind microservices in practical terms and offers a starting point for the implementation of a microservices system and experiments.

- Even smaller than microservices are nanoservices, which are presented in Chapter 14, “Technologies for Nanoservices.” Nanoservices require specific technologies and a number of compromises. The chapter discusses different technologies and their related advantages and disadvantages.

- Chapter 15, “Getting Started with Microservices,” demonstrates how microservices can be adopted.
Essays

The book contains essays that were written by experts of various aspects of microservices. The experts were asked to record their main findings about microservices on approximately two pages. Sometimes these essays complement book chapters, sometimes they focus on other topics, and sometimes they contradict passages in the book. This illustrates that there is, in general, no single correct answer when it comes to software architectures, but rather a collection of different opinions and possibilities. The essays offer the unique opportunity to get to know different viewpoints in order to subsequently develop an opinion.

Paths through the Book

The book offers content suitable for each type of audience. Of course, everybody can and should read the chapters that are primarily meant for people with a different type of job. However, the chapters focused on topics that are most relevant for a certain audience are indicated in Table P.1.

Table P.1 Paths through the Book

<table>
<thead>
<tr>
<th>Chapter</th>
<th>Developer</th>
<th>Architect</th>
<th>Manager</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 - Preliminaries</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>2 - Microservice Scenarios</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>3 - What Are Microservices?</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>4 - Reasons for Using Microservices</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>5 - Challenges</td>
<td>X</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>6 - Microservices and SOA</td>
<td>X</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>7 - Architecture of Microservice-Based Systems</td>
<td>X</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8 - Integration and Communication</td>
<td>X</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>9 - Architecture of Individual Microservices</td>
<td>X</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>10 - Testing Microservices and Microservice-Based Systems</td>
<td>X</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11 - Operations and Continuous Delivery of Microservices</td>
<td>X</td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

(Continued)
Readers who only want to obtain an overview are advised to concentrate on the summary section at the end of each chapter. People who want to gain practical knowledge should commence with Chapters 13 and 14, which deal with concrete technologies and code.

The instructions for experiments, which are given in the sections “Try and Experiment,” help deepen your understanding by providing practical exercises. Whenever a chapter is of particular interest to you, you are encouraged to complete the related exercises to get a better grasp of the topics presented in that chapter.

Supplementary Materials

Errata, links to examples, and additional information can be found at http://microservices-book.com/. The example code is available at https://github.com/ewolff/microservice/. Register your copy of Microservices at informit.com for convenient access to downloads, updates, and corrections as they become available. To start the registration process, go to informit.com/register and log in or create an account. Enter the product ISBN 9780134602417 and click Submit. Once the process is complete, you will find any available bonus content under “Registered Products.”
Acknowledgments

I would like to thank everybody with whom I have discussed microservices and all the people who asked questions or worked with me—way too many to list them all. The interactions and discussions were very fruitful and fun!

I would like to mention especially Jochen Binder, Matthias Bohlen, Merten Driemeyer, Martin Eigenbrodt, Oliver B. Fischer, Lars Gentsch, Oliver Gierke, Boris Gloger, Alexander Heusingfeld, Christine Koppelt, Andreas Krüger, Tammo van Lessen, Sascha Möllering, André Neubauer, Till Schulte-Coerne, Stefan Tilkov, Kai Tödtter, Oliver Wolf, and Stefan Zörner.

As a native speaker, Matt Duckhouse has added some significant improvements to the text and improved its readability.

My employer, innoQ, has also played an important role throughout the writing process. Many of the discussions and suggestions of my innoQ colleagues are reflected in the book.

Finally, I would like to thank my friends and family—especially my wife, whom I have often neglected while working on the book. In addition, I would like to thank her for the English translation of the book.

Of course, my thanks also go to all the people who have been working on the technologies that are mentioned in the book and thus have laid the foundation for the development of microservices. Special thanks also due to the experts who shared their knowledge of and experience with microservices in the essays.

Leanpub has provided me with the technical infrastructure to create the translation. It has been a pleasure to work with it, and it is quite likely that the translation would not exist without Leanpub.

Addison-Wesley enabled me to take the English translation to the next level. Chris Zahn, Chris Guzikowski, Lori Lyons and Dhayanidhi Karunanidhi provided excellent support for that process.

Last but not least, I would like to thank dpunkt.verlag and René Schönfeldt, who supported me very professionally during the genesis of the original German version.
About the Author

Eberhard Wolff, a Fellow at innoQ in Germany, has more than 15 years of experience as an architect and consultant working at the intersection of business and technology. He has given talks and keynote addresses at several international conferences, served on multiple conference program committees, and written more than 100 articles and books. His technological focus is on modern architectures—often involving cloud, continuous delivery, DevOps, microservices, or NoSQL.
Part II discusses the different facets of microservice-based architectures to present the diverse possibilities offered by microservices. Advantages as well as disadvantages are addressed so that the reader can evaluate what can be gained by using microservices and which points require special attention and care during the implementation of microservice-based architectures.

Chapter 3, “What Are Microservices,” explains the term “microservice” in detail. The term is dissected from different perspectives, which is essential for an in-depth understanding of the microservice approach. Important issues are the size of a microservice, Conway’s Law as organizational influence, and domain-driven design particularly with respect to Bounded Context from a domain perspective. Furthermore, the chapter addresses the question of whether a microservice should contain a UI.

Chapter 4, “Reasons for Using Microservices,” focuses on the advantages of microservices, taking alternatingly technical, organizational, and business perspectives.

Chapter 5, “Challenges,” deals with the associated challenges in the areas of technology, architecture, infrastructure, and operation.

Chapter 6, “Microservices and SOA,” distinguishes microservices from service-oriented architecture (SOA). By making this distinction microservices are viewed from a new perspective, which helps to further clarify the microservices approach. Besides, microservices have been frequently compared to SOAs.
This page intentionally left blank
Chapter 3

What Are Microservices?

Section 1.1 provided an initial definition of the term microservice. However, there are a number of different ways to define microservices. The different definitions are based on different aspects of microservices. They also show for which reasons the use of microservices is advantageous. At the end of the chapter the reader should have his or her own definition of the term microservice—depending on the individual project scenario.

The chapter discusses the term microservice from different perspectives:

- Section 3.1 focuses on the size of microservices.
- Section 3.2 explains the relationship between microservices, architecture, and organization by using the Conway’s Law.
- Section 3.3 presents a domain architecture of microservices based on domain-driven design (DDD) and bounded context.
- Section 3.5 explains why microservices should contain a user interface (UI).

3.1 Size of a Microservice

The name “microservices” conveys the fact that the size of the service matters; obviously, microservices are supposed to be small.
One way to define the size of a microservice is to count the lines of code (LOC).\textsuperscript{1} However, such an approach has a number of problems:

- It depends on the programming language used. Some languages require more code than others to express the same functionality—and microservices are explicitly not supposed to predetermine the technology stack. Therefore, defining microservices based on this metric is not very useful.
- Finally, microservices represent an architecture approach. Architectures, however, should follow the conditions in the domain rather than adhering to technical metrics such as LOC. Also for this reason attempts to determine size based on code lines should be viewed critically.

In spite of the voiced criticism, LOC can be an indicator for a microservice. Still, the question as to the ideal size of a microservice remains. How many LOC may a microservice have? Even if there are no absolute standard values, there are nevertheless influencing factors, which may argue for larger or smaller microservices.

**Modularization**

One factor is modularization. Teams develop software in modules to be better able to deal with its complexity; instead of having to understand the entire software package, developers only need to understand the module(s) they are working on as well as the interplay between the different modules. This is the only way for a team to work productively in spite of the enormous complexity of a typical software system. In daily life there are often problems as modules get larger than originally planned. This makes them hard to understand and hard to maintain, because changes require an understanding of the entire module. Thus it is very sensible to keep microservices as small as possible. On the other hand, microservices, unlike many other approaches to modularization, have an overhead.

**Distributed Communication**

Microservices run within independent processes. Therefore, communication between microservices is distributed communication via the network. For this type of system, the “First Rule of Distributed Object Design”\textsuperscript{2} applies. This rule states that systems should not be distributed if it can be avoided. The reason for this is that

\begin{itemize}
\item \textsuperscript{1} http://yobriefca.se/blog/2013/04/28/micro-service-architecture/
\item \textsuperscript{2} http://martinfowler.com/bliki/FirstLaw.html
\end{itemize}
3.1 Size of a Microservice

A call on another system via the network is orders of magnitude slower than a direct call within the same process. In addition to the pure latency time, serialization and deserialization of parameters and results are time consuming. These processes not only take a long time, but also cost CPU capacity.

Moreover, distributed calls might fail because the network is temporarily unavailable or the called server cannot be reached—for instance due to a crash. This increases complexity when implementing distributed systems, because the caller has to deal with these errors in a sensible manner.

Experience teaches us that microservice-based architectures work in spite of these problems. When microservices are designed to be especially small, the amount of distributed communication increases and the overall system gets slower. This is an argument for larger microservices. When a microservice contains a UI and fully implements a specific part of the domain, it can operate without calling on other microservices in most cases, because all components of this part of the domain are implemented within one microservice. The desire to limit distributed communication is another reason to build systems according to the domain.

Sustainable Architecture

Microservices also use distribution to design architecture in a sustainable manner through distribution into individual microservices: it is much more difficult to use a microservice than a class. The developer has to deal with the distribution technology and has to use the microservice interface. In addition, he or she might have to make preparations for tests to include the called microservice or replace it with a stub. Finally, he has to contact the team responsible for the respective microservice.

To use a class within a deployment monolith is much simpler—even if the class belongs to a completely different part of the monolith and falls within the responsibility of another team. However, because it is so simple to implement a dependency between two classes, unintended dependencies tend to accumulate within deployment monoliths. In the case of microservices dependencies are harder to implement, which prevents the creation of unintended dependencies.

Refactoring

However, the boundaries between microservices also create challenges, for instance during refactoring. If it becomes apparent that a piece of functionality does not fit well within its present microservice, it has to be moved to another microservice. If the target microservice is written in a different programming language, this transfer

---

inevitably leads to a new implementation. Such problems do not arise when functionalities are moved within a microservice. This consideration may argue for larger microservices, and this topic is the focus of section 7.3.

**Team Size**

The independent deployment of microservices and the division of the development effort into teams result in an upper limit for the size of an individual microservice. A team should be able to implement features within a microservice and deploy those features into production independently of other teams. By ensuring this, the architecture enables the scaling of development without requiring too much coordination effort between the teams.

A team has to be able to implement features independently of the other teams. Therefore, at first glance it seems like the microservice should be large enough to enable the implementation of different features. When microservices are smaller, a team can be responsible for several microservices, which together enable the implementation of a domain. A lower limit for the microservice size does not result from the independent deployment and the division into teams.

However, an upper limit does result from it: when a microservice has reached a size that prevents its further development by a single team, it is too large. For that matter a team should have a size that is especially well suited for agile processes, which is typically three to nine people. Thus a microservice should never grow so large that a team of three to nine people cannot develop it further by themselves.

In addition to the sheer size, the number of features to be implemented in an individual microservice plays an important role. Whenever a large number of changes is necessary within a short time, a team can rapidly become overloaded. Section 12.2 highlights alternatives that enable several teams to work on the same microservice. However, in general a microservice should never grow so large that several teams are necessary to work on it.

**Infrastructure**

Another important factor influencing the size of a microservice is the infrastructure. Each microservice has to be able to be deployed independently. It must have a continuous delivery pipeline and an infrastructure for running the microservice, which has to be present not only in production but also during the different test stages. Also databases and application servers might belong to infrastructure. Moreover, there has to be a build system for the microservice. The code for the microservice has to be versioned independently of that for other microservices. Thus a project within version control has to exist for the microservice.
Depending on the effort that is necessary to provide the required infrastructure for a microservice, the sensible size for a microservice can vary. When a small microservice size is chosen, the system is distributed into many microservices, thus requiring more infrastructure. In the case of larger microservices, the system overall contains fewer microservices and consequently requires less infrastructure.

Build and deployment of microservices should anyhow be automated. Nevertheless, it can be laborious to provide all necessary infrastructure components for a microservice. Once setting up the infrastructure for new microservices is automated, the expenditure for providing infrastructures for additional microservices decreases. This automation enables further reduction of the microservice size. Companies that have been working with microservices for some time usually simplify the creation of new microservices by providing the necessary infrastructure in an automated manner.

Additionally, some technologies enable reduction of the infrastructure overhead to such an extent that substantially smaller microservices are possible—however, with a number of limitations in such cases. Such nanoservices are discussed in Chapter 14, “Technologies for Microservices.”

**Replaceability**

A microservice should be as easy to replace as possible. Replacing a microservice can be sensible when its technology becomes outdated or if the microservice code is of such bad quality that it cannot be developed any further. The replaceability of microservices is an advantage when compared to monolithic applications, which can hardly be replaced at all. When a monolith cannot be reasonably maintained anymore, its development has either to be continued in spite of the associated high costs or a similarly cost-intensive migration has to take place. The smaller a microservice is, the easier it is to replace it with a new implementation. Above a certain size a microservice may be difficult to replace, for it then poses the same challenges as a monolith. Replaceability thus limits the size of a microservice.

**Transactions and Consistency**

Transactions possess the so-called ACID characteristics:

- **Atomicity** indicates that a given transaction is either executed completely or not at all. In case of an error, all changes are reversed.

- **Consistency** means that data is consistent before and after the execution of a transaction—database constraints, for instance, are not violated.
• **Isolation** indicates that the operations of transactions are separated from each other.

• **Durability** indicates permanence: changes to the data are stored and are still available after a crash or other interruption of service.

Within a microservice, changes to a transaction can take place. Moreover, the consistency of data in a microservice can be guaranteed very easily. Beyond an individual microservice, this gets difficult, and overall coordination is necessary. Upon the rollback of a transaction all changes made by all microservices would have to be reversed. This is laborious and hard to implement, for the delivery of the decision that changes have to be reversed has to be guaranteed. However, communication within networks is unreliable. Until it is decided whether a change may take place, further changes to the data are barred. If additional changes have taken place, it might no longer be possible to reverse a certain change. However, when microservices are kept from introducing data changes for some time, system throughput is reduced.

However, when communications occur via messaging systems, transactions are possible (see section 8.4). With this approach, transactions are also possible without a close link between the microservices.

### Consistency

In addition to transactions, data consistency is important. An order, for instance, also has to be recorded as revenue. Only then will revenue and order data be consistent. Data consistency can be achieved only through close coordination. Data consistency can hardly be guaranteed across microservices. This does not mean that the revenue for an order will not be recorded at all. However, it will likely not happen exactly at the same point of time and maybe not even within one minute of order processing because the communication occurs via the network—and is consequently slow and unreliable.

Data changes within a transaction and data consistency are only possible when all data being processed is part of the same microservice. Therefore, data changes determine the lower size limit for a microservice: when transactions are supposed to encompass several microservices and data consistency is required across several microservices, the microservices have been designed too small.

### Compensation Transactions across Microservices

At least in the case of transactions there is an alternative: if a data change has to be rolled back in the end, compensation transactions can be used for that.
A classic example for a distributed transaction is a travel booking, which consists of a hotel, a rental car, and a flight. Either everything has to be booked together or nothing at all. Within real systems and also within microservices, this functionality is divided into three microservices because the three tasks are very different. Inquiries are sent to the different systems whether the desired hotel room, rental car, and flight are available. If all are available, everything is reserved. If, for instance, the hotel room suddenly becomes unavailable, the reservations for the flight and the rental car have to be cancelled. However, in the real world the concerned companies will likely demand a fee for the booking cancellation. Due to that, the cancellation is not only a technical event happening in the background like a transaction rollback but also a business process. This is much easier to represent with a compensation transaction. With this approach, transactions across several elements in microservice environments can also be implemented without the presence of a close technical link. A compensation transaction is just a normal service call. Technical as well as business reasons can lead to the use of mechanisms such as compensation transactions for microservices.

**Summary**

In conclusion, the following factors influence the size of a microservice (see Figure 3.1):

- The team size sets an upper limit; a microservice should never be so large that one very large team or several teams are required to work on it. Eventually, the teams are supposed to work and bring software into production independently of each other. This can only be achieved when each team works on a separate deployment unit—that is, a separate microservice. However, one team can work on several microservices.

- Modularization further limits the size of a microservice: The microservice should preferably be of a size that enables a developer to understand all its aspects and further develop it. Even smaller is of course better. This limit is below the team size: whatever one developer can still understand, a team should still be able to develop further.

- Replaceability reduces with the size of the microservice. Therefore, replaceability can influence the upper size limit for a microservice. This limit lies below the one set by modularization: when somebody decides to replace a microservice, this person has first of all to be able to understand the microservice.

- A lower limit is set by infrastructure: if it is too laborious to provide the necessary infrastructure for a microservice, the number of microservices should be kept rather small; consequently the size of each microservice will be larger.
Similarly, distributed communication overhead increases with the number of microservices. For this reason, the size of microservices should not be set too small.

Consistency of data and transactions can only be ensured within a microservice. Therefore, microservices should not be so small that consistency and transactions must be ensured across several microservices.

These factors not only influence the size of microservices but also reflect a certain idea of microservices. According to this idea, the main advantages of microservices are independent deployment and the independent work of the different teams, along with the replaceability of microservices. The optimal size of a microservice can be deduced from these desired features.

However, there are also other reasons for microservices. When microservices are, for instance, introduced because of their independent scaling, a microservice size has to be chosen that ensures that each microservice is a unit, which has to scale independently.

How small or large a microservice can be, cannot be deduced solely from these criteria. This also depends on the technology being used. Especially the effort necessary for providing infrastructure for a microservice and the distributed communication depends on the utilized technology. Chapter 14 looks at technologies, which make the development of very small services possible—denoted as nanoservices. These nanoservices have different advantages and disadvantages to microservices, which, for instance, are implemented using technologies presented in Chapter 13, “Example of a Microservice-based Architecture.”
Thus, there is no ideal size. The actual microservice size will depend on the technology and the use case of an individual microservice.

### Try and Experiment

How great is the effort required for the deployment of a microservice in your language, platform, and infrastructure?

- Is it just a simple process? Or is it a complex infrastructure containing application servers or other infrastructure elements?
- How can the effort for the deployment be reduced so that smaller microservices become possible?

Based on this information you can define a lower limit for the size of a microservice. Upper limits depend on team size and modularization, so you should also think of appropriate limits in those terms.

### 3.2 Conway’s Law

Conway’s Law[^1] was coined by the American computer scientist Melvin Edward Conway and indicates the following:

Any organization that designs a system (defined broadly) will produce a design whose structure is a copy of the organization’s communication structure.

It is important to know that this law is meant to apply not only to software but to any kind of design. The communication structures that Conway mentions, do not have to be identical to the organization chart. Often there are informal communication structures, which also have to be considered in this context. In addition, the geographical distribution of teams can influence communication. After all it is much simpler to talk to a colleague who works in the same room or at least in the same office than with one working in a different city or even in a different time zone.

[^1]: [http://www.melconway.com/research/committees.html](http://www.melconway.com/research/committees.html)
Reasons for the Law

Conway’s Law derives from the fact that each organizational unit designs a specific part of the architecture. If two architectural parts have an interface, coordination in regards to this interface is required—and, consequently, a communication relationship between the organizational units that are responsible for the respective parts of the architecture.

From Conway’s Law it can also be deduced that design modularization is sensible. Via such a design, it is possible to ensure that not every team member has to constantly coordinate with every other team member. Instead the developers working on the same module can closely coordinate their efforts, while team members working on different modules only have to coordinate when they develop an interface—and even then only in regards to the specific design of the external features of this interface.

However, the communication relationships extend beyond that. It is much easier to collaborate with a team within the same building than with a team located in another city, another country, or even within a different time zone. Therefore, architectural parts having numerous communication relationships are better implemented by teams that are geographically close to each other, because it is easier for them to communicate with each other. In the end, the Conway’s Law focuses not on the organization chart but on the real communication relationships.

By the way, Conway postulated that a large organization has numerous communication relationships. Thus communication becomes more difficult or even impossible in the end. As a consequence, the architecture can be increasingly affected and finally break down. In the end, having too many communication relationships is a real risk for a project.

The Law as Limitation

Normally Conway’s Law is viewed as a limitation, especially from the perspective of software development. Let us assume that a project is modularized according to technical aspects (see Figure 3.2). All developers with a UI focus are grouped into one team, the developers with backend focus are put into a second team, and data bank experts make up the third team. This distribution has the advantage that all three teams consist of experts for the respective technology. This makes it easy and transparent to create this type of organization. Moreover, this distribution also appears logical. Team members can easily support each other, and technical exchange is also facilitated.
According to Conway’s Law, it follows from such a distribution that the three teams will implement three technical layers: a UI, a backend, and a database. The chosen distribution corresponds to the organization, which is in fact sensibly built. However, this distribution has a decisive disadvantage: a typical feature requires changes to UI, backend, and database. The UI has to render the new features for the clients, the backend has to implement the logic, and the database has to create structures for the storage of the respective data. This results in the following disadvantages:

- The person wishing to have a feature implemented has to talk to all three teams.
- The teams have to coordinate their work and create new interfaces.
- The work of the different teams has to be coordinated in a manner that ensures that their efforts temporally fit together. The backend, for instance, cannot really work without getting input from the database, and the UI cannot work without input from the backend.
- When the teams work in sprints, these dependencies cause time delays: The database team generates in its first sprint the necessary changes, within the second sprint the backend team implements the logic, and in the third sprint the UI is dealt with. Therefore, it takes three sprints to implement a single feature.
In the end this approach creates a large number of dependencies as well as a high communication and coordination overhead. Thus this type of organization does not make much sense if the main goal is to implement new features as rapidly as possible.

Many teams following this approach do not realize its impact on architecture and do not consider this aspect further. This type of organization focuses instead on the notion that developers with similar skills should be grouped together within the organization. This organization becomes an obstacle to a design driven by the domain like microservices, whose development is not compatible with the division of teams into technical layers.

The Law as Enabler

However, Conway’s Law can also be used to support approaches like microservices. If the goal is to develop individual components as independently of each other as possible, the system can be distributed into domain components. Based on these domain components, teams can be created. Figure 3.3 illustrates this principle: There are individual teams for product search, clients, and the order process. These teams work on their respective components, which can be technically divided into UI, backend, and database. By the way, the domain components are not explicitly named in the figure, for they are identical to the team names. Components and teams are synonymous. This approach corresponds to the idea of so-called cross-functional teams, as proposed by methods such as Scrum. These teams should encompass different roles so that they can cover a large range of tasks. Only a team designed along such principles can be in charge of a component—from engineering requirements via implementation through to operation.

The division into technical artifacts and the interface between the artifacts can then be settled within the teams. In the easiest case, developers only have to talk to developers sitting next to them to do so. Between teams, coordination is more complex. However, inter-team coordination is not required very often, since features are ideally implemented by independent teams. Moreover, this approach creates thin interfaces between the components. This avoids laborious coordination across teams to define the interface.

Ultimately, the key message to be taken from Conway’s Law is that architecture and organization are just two sides of the same coin. When this insight is cleverly put to use, the system will have a clear and useful architecture for the project. Architecture and organization have the common goal to ensure that teams can work in an unobstructed manner and with as little coordination overhead as possible.

The clean separation of functionality into components also facilitates maintenance. Since an individual team is responsible for individual functionality and component, this distribution will have long-term stability, and consequently the system will remain maintainable.
The teams need requirements to work upon. This means that the teams need to contact people who define the requirements. This affects the organization beyond the projects, for the requirements come from the departments of the enterprise, and these also according to Conway’s Law have to correspond to the team structures within the project and the domain architecture. Conway’s Law can be expanded beyond software development to the communication structures of the entire organization, including the users. To put it the other way round: the team structure within the project and consequently the architecture of a microservice system can follow from the organization of the departments of the enterprise.

**The Law and Microservices**

The previous discussion highlighted the relationship between architecture and organization of a project only in a general manner. It would be perfectly conceivable to align the architecture along functionalities and devise teams, each of which are in charge for a separate functionality without using microservices. In this case the project would develop a deployment monolith within which all functionalities are implemented. However, microservices support this approach. Section 3.1 already discussed that microservices offer technical independence. In conjunction with the division by domains, the teams become even more independent of each other and have even less need to coordinate their work. The technical coordination as well as the coordination concerning the domains can be reduced to the absolute minimum. This makes it far easier to work in parallel on numerous features and also to bring the features in production.
Microservices as a technical architecture are especially well suited to support the approach to devise a Conway's Law–based distribution of functionalities. In fact, exactly this aspect is an essential characteristic of a microservices-based architecture.

However, orienting the architecture according to the communication structures entails that a change to the one also requires a change of the other. This makes architectural changes between microservices more difficult and makes the overall process less flexible. Whenever a piece of functionality is moved from one microservice to another, this might have the consequence that another team has to take care of this functionality from that point on. This type of organizational change renders software changes more complex.

As a next step this chapter will address how the distribution by domain can best be implemented. Domain-driven design (DDD) is helpful for that.

### Try and Experiment

Have a look at a project you know:

- What does the team structure look like?
  - Is it technically motivated, or is it divided by domain?
  - Would the structure have to be changed to implement a microservices-based approach?
  - How would it have to be changed?
- Is there a sensible way to distribute the architecture onto different teams? Eventually each team should be in charge of independent domain components and be able to implement features relating to them.
  - Which architectural changes would be necessary?
  - How laborious would the changes be?

### 3.3 Domain-Driven Design and Bounded Context

In his book of the same title, Eric Evans formulated domain-driven design (DDD) as pattern language. It is a collection of connected design patterns and supposed to support software development especially in complex domains. In the following text, the names of design patterns from Evan’s book are written in italics.

---

Domain-driven design is important for understanding microservices, for it supports the structuring of larger systems according to domains. Exactly such a model is necessary for the division of a system into microservices. Each microservice is meant to constitute a domain, which is designed in such a way that only one microservice has to be changed in order to implement changes or to introduce new features. Only then is the maximal benefit to be derived from independent development in different teams, as several features can be implemented in parallel without the need for extended coordination.

**Ubiquitous Language**

DDD defines a basis for how a model for a domain can be designed. An essential foundation of DDD is *Ubiquitous Language*. This expression denotes that the software should use exactly the same terms as the domain experts. This applies on all levels: in regards to code and variable names as well as for database schemas. This practice ensures that the software really encompasses and implements the critical domain elements. Let us assume for instance that there are express orders in an e-commerce system. One possibility would be to generate a Boolean value with the name “fast” in the order table. This creates the following problem: domain experts have to translate the term “express order,” which they use on a daily basis, into “order with a specific Boolean value.” They might not even know what Boolean values are. This renders any discussion of the model more difficult, for terms have to be constantly explained and related to each other. The better approach is to call the table within the database scheme “express order.” In that case it is completely transparent how the domain terms are implemented in the system.

**Building Blocks**

To design a domain model, DDD identifies basic patterns:

- **Entity** is an object with an individual identity. In an e-commerce application, the customer or the items could be examples for Entities. Entities are typically stored in databases. However, this is only the technical implementation of the concept *Entity*. An Entity belongs in essence to the domain modeling like the other DDD concepts.

- **Value Objects** do not have their own identity. An address can be an example of a Value Object, for it makes only sense in the context of a specific customer and therefore does not have an independent identity.

- **Aggregates** are composite domain objects. They facilitate the handling of invariants and other conditions. An order, for instance, can be an Aggregate of order lines. This can be used to ensure that an order from a new customer does not exceed a certain value. This is a condition that has to be fulfilled by calculating values from the order lines so that the order as Aggregate can control these conditions.
• *Services* contain business logic. DDD focuses on modeling business logic as *Entities, Value Objects*, and *Aggregates*. However, logic accessing several such objects cannot be sensibly modeled using these objects. For these cases there are *Services*. The order process could be such a *Service*, for it needs access to items and customers and requires the *Entity* order.

• *Repositories* serve to access all *Entities* of a type. Typically, there is a persistence technology like a database behind a *Repository*.

• *Factories* are mostly useful to generate complex domain objects. This is especially the case when these contain for instance many associations.

*Aggregates* are of special importance in the context of microservices: within an *Aggregate* consistency can be enforced. Because consistency is necessary, parallel changes have to be coordinated in an *Aggregate*. Otherwise, two parallel changes might endanger consistency. For instance, when two order positions are included in parallel into an order, consistency can be endangered. The order has already a value of €900 and is maximally allowed to reach €1000. If two order positions of €60 each are added in parallel, both might calculate a still acceptable total value of €960 based on the initial value of €900. Therefore, changes have to be serialized so that the final result of €1020 can be controlled. Accordingly, changes to *Aggregates* have to be serialized. For this reason, an *Aggregate* cannot be distributed across two microservices. In such a scenario consistency cannot be ensured. Consequently, *Aggregates* cannot be divided between microservices.

**Bounded Context**

Building blocks such as *Aggregate* represent for many people the core of DDD. DDD describes, along with strategic design, how different domain models interact and how more complex systems can be built up this way. This aspect of DDD is probably even more important than the building blocks. In any case it is the concept of DDD, which influences microservices.

The central element of strategic designs is the *Bounded Context*. The underlying reasoning is that each domain model is only sensible in certain limits within a system. In e-commerce, for instance, number, size, and weight of the ordered items are of interest in regards to delivery, for they influence delivery routes and costs. For accounting on the other hand prices and tax rates are relevant. A complex system consists of several *Bounded Contexts*. In this it resembles the way complex biological organisms are built out of individual cells, which are likewise separate entities with their own inner life.
Bounded Context: An Example

The customer from the e-commerce system shall serve as an example for a Bounded Context (see Figure 3.4). The different Bounded Contexts are Order, Delivery, and Billing. The component Order is responsible for the order process. The component Delivery implements the delivery process. The component Billing generates the bills.

![Figure 3.4 Project by Domains](image)

Each of these Bounded Contexts requires certain customer data:

- Upon ordering the customer is supposed to be rewarded with points in a bonus program. In this Bounded Context the number of the customer has to be known to the bonus program.
- For Delivery the delivery address and the preferred delivery service of the customer are relevant.
- Finally, for generating the bill the billing address and the tax rate of the customer have to be known.

In this manner each Bounded Context has its own model of the customer. This renders it possible to independently change microservices. If for instance more information regarding the customer is necessary for generating bills, only changes to the Bounded Context billing are necessary.

It might be sensible to store basic information concerning the customer in a separate Bounded Context. Such fundamental data is probably sensible in many Bounded Contexts. To this purpose the Bounded Contexts can cooperate (see below).

(continued)
A universal model of the customer, however, is hardly sensible. It would be very complex since it would have to contain all information regarding the customer. Moreover, each change to customer information, which is necessary in a certain context, would concern the universal model. This would render such changes very complicated and would probably result in permanent changes to the model.

To illustrate the system setup in the different Bounded Contexts a Context Map can be used (see section 7.2). Each of the Bounded Contexts then can be implemented within one or several microservices.

Collaboration between Bounded Contexts

How are the individual Bounded Contexts connected? There are different possibilities:

- In case of a Shared Kernel the domain models share some common elements; however, in other areas they differ.
- Customer/Supplier means that a subsystem offers a domain model for the caller. The caller in this case is the client who determines the exact setup of the model.
- This is very different in the case of Conformist: The caller uses the same model as the subsystem, and the other model is thereby forced upon him. This approach is relatively easy, for there is no need for translation. One example is a standard software for a certain domain. The developers of this software likely know a lot about the domain since they have seen many different use cases. The caller can use this model to profit from the knowledge from the modeling.
- The Anticorruption Layer translates a domain model into another one so that both are completely decoupled. This enables the integration of legacy systems without having to take over the domain models. Often data modeling is not very meaningful in legacy systems.
• *Separate Ways* means that the two systems are not integrated, but stay independent of each other.

• In the case of *Open Host Service*, the Bounded Context offers special services everybody can use. In this way everybody can assemble their own integration. This is especially useful when an integration with numerous other systems is necessary and when the implementation of these integrations is too laborious.

• *Published Language* achieves similar things. It offers a certain domain modeling as a common language between the Bounded Contexts. Since it is widely used, this language can hardly be changed anymore afterwards.

### Bounded Context and Microservices

Each microservice is meant to model one domain so that new features or changes have only to be implemented within one microservice. Such a model can be designed based on *Bounded Context*.

One team can work on one or several Bounded Contexts, which each serve as a foundation for one or several microservices. Changes and new features are supposed to concern typically only one Bounded Context—and thus only one team. This ensures that teams can work largely independently of each other. A Bounded Context can be divided into multiple microservices if that seems sensible. There can be technical reasons for that. For example, a certain part of a Bounded Context might have to be scaled up to a larger extent than the others. This is simpler if this part is separated into its own microservice. However, designing microservices that contain multiple Bounded Contexts should be avoided, for this entails that several new features might have to be implemented in one microservice. This interferes with the goal to develop features independently.

Nevertheless, it is possible that a special requirement comprises many Bounded Contexts—in that case additional coordination and communication will be required.

The coordination between teams can be regulated via different collaboration possibilities. These influence the independence of the teams as well: *Separate Ways*, *Anticorruption Layer* or *Open Host Service* offer a lot of independence. *Conformist* or *Customer/Supplier* on the other hand tie the domain models very closely together. For *Customer/Supplier* the teams have to coordinate their efforts closely: the supplier needs to understand the requirements of the customer. For *Conformist*, however, the teams do not need to coordinate: one team defines the model that the other team just uses unchanged (see Figure 3.5).
As in the case of Conway’s Law from section 3.2, it becomes very apparent that organization and architecture are very closely linked. When the architecture enables a distribution of the domains in which the implementation of new features only requires changes to a defined part of the architecture, these parts can be distributed to different teams in such a way that these teams can work largely independently of each other. DDD and especially Bounded Context demonstrate what such a distribution can look like and how the parts can work together and how they have to coordinate.

**Large-Scale Structure**

With large-scale structure, DDD also addresses the question how the system in its entirety can be viewed from the different Bounded Contexts with respect to microservices.

- A System Metaphor can serve to define the fundamental structure of the entire system. For example, an e-commerce system can orient itself according to the shopping process: the customer starts out looking for products, then he/she will compare items, select one item, and order it. This can give rise to three microservices: search, comparison, and order.

- A Responsibility Layer divides the system into layers with different responsibilities. Layers can call other layers only if those are located below them. This does not refer to a technical division into database, UI and logic. In an
Why You Should Avoid a Canonical Data Model (Stefan Tilkov)

In recent times, I’ve been involved in a few architecture projects on the enterprise level again. If you’ve never been in that world, that is, if you’ve been focusing on e-commerce system, domain layers might be (for example) the catalog, the order process, and billing. The catalog can call on the order process, and the order process can call on the generation of the bill. However, calls into the other direction are not permitted.

- **Evolving Order** suggests it is best not to determine the overall structure too rigidly. Instead, the order should arise from the individual components in a stepwise manner.

These approaches can provide an idea how the architecture of a system, which consists of different microservices, can be organized (see also Chapter 7, “Architecture of Microservice-based Systems”).

---

**Try and Experiment**

Look at a project you know:

- Which *Bounded Contexts* can you identify?
- Generate an overview of the *Bounded Contexts* in a *Context Map*. Compare section 7.2.
- How do the *Bounded Contexts* cooperate? (Anticorruption Layer Customer/Supplier etc.). Add this information to the Context Map.
- Would other mechanisms have been better at certain places? Why?
- How could the *Bounded Contexts* be sensibly distributed to teams so that features are implemented by independent teams?

These questions might be hard to answer because you need to get a new perspective on the system and how the domains are modeled in the system.
individual systems so far, let me give you the gist of what this kind of environment is like. There are lots of meetings, more meetings, and even more meetings; there’s an abundance of slide decks, packed with text and diagrams—none of that Presentation Zen nonsense, please. There are conceptual architecture frameworks, showing different perspectives; there are guidelines and reference architectures, enterprise-wide layering approaches, a little bit of SOA and EAI and ESB and portals and (lately) API talk thrown in for good measure. Vendors and system integrators and (of course) consultants all see their chance to exert influence on strategic decisions, making their products or themselves an integral part of the company’s future strategy. It can be a very frustrating but (at least sometimes) also very rewarding experience: those wheels are very big and really hard to turn, but if you manage to turn them, the effect is significant.

It’s also amazing to see how many of the things that cause problems when building large systems are repeated on the enterprise level. (We don’t often make mistakes … but if we do, we make them big!) My favorite one is the idea of establishing a canonical data model (CDM) for all of your interfaces.

If you haven’t heard of this idea before, a quick summary is: Whatever kind of technology you’re using (an ESB, a BPM platform, or just some assembly of services of some kind), you standardize the data models of the business objects you exchange. In its extreme (and very common) form, you end up with having just one kind of Person, Customer, Order, Product, etc., with a set of IDs, attributes, and associations everyone can agree on. It isn’t hard to understand why that might seem a very compelling thing to attempt. After all, even a nontechnical manager will understand that the conversion from one data model to another whenever systems need to talk to each other is a complete waste of time. It’s obviously a good idea to standardize. Then, anyone who happens to have a model that differs from the canonical one will have to implement a conversion to and from it just once, new systems can just use the CDM directly, and everyone will be able to communicate without further ado!

In fact, it’s a horrible, horrible idea. Don’t do it.

In his book on domain-driven design, Eric Evans gave a name to a concept that is obvious to anyone who has actually successfully built a larger system: the Bounded Context. This is a structuring mechanism that avoids having a single huge model for all of your application, simply because that (a) becomes unmanageable and (b) makes no sense to begin with. It recognizes that a Person or a Contract are different things in different contexts on a conceptual level. This is not an implementation problem—it’s reality.

If this is true for a large system—and trust me, it is—it’s infinitely more true for an enterprise-wide architecture. Of course you can argue that with a CDM, you’re
only standardizing the interface layer, but that doesn’t change a thing. You’re still trying to make everyone agree what a concept means, and my point is that you should recognize that not every single system has the same needs.

But isn’t this all just pure theory? Who cares about this, anyway? The amazing thing is that organizations are excellent in generating a huge amount of work based on bad assumptions. The CDM (in the form I’ve described it here) requires coordination between all the parties that use a particular object in their interfaces (unless you trust that people will be able to just design the right thing from scratch on their own, which you should never do). You’ll have meetings with some enterprise architect and a few representatives for specific systems, trying to agree what a customer is. You’ll end up with something that has tons of optional attributes because all the participants insisted theirs need to be there, and with lots of things that are kind of weird because they reflect some system’s internal restrictions. Despite the fact that it’ll take you ages to agree on it, you’ll end up with a zombie interface model will be universally hated by everyone who has to work with it.

So is a CDM a universally bad idea? Yes, unless you approach it differently. In many cases, I doubt a CDM’s value in the first place and think you are better off with a different and less intrusive kind of specification. But if you want a CDM, here are a number of things you can do to address the problems you’ll run into:

- Allow independent parts to be specified independently. If only one system is responsible for a particular part of your data model, leave it to the people to specify what it looks like canonically. Don’t make them participate in meetings. If you’re unsure whether the data model they create has a significant overlap with another group’s, it probably hasn’t.

- Standardize on formats and possibly fragments of data models. Don’t try to come up with a consistent model of the world. Instead, create small buildings blocks. What I’m thinking of are e.g. small XML or JSON fragments, akin to microformats, that standardize small groups of attributes (I wouldn’t call them business objects).

- Most importantly, don’t push your model from a central team downwards or outwards to the individual teams. Instead, it should be the teams who decide to “pull” them into their own context when they believe they provide value. It’s not you who’s doing the really important stuff (even though that’s a common delusion that’s attached to the mighty Enterprise Architect title). Collect the data models the individual teams provide in a central location, if you must, and make them easy to browse and search. (Think of providing a big elastic search index as opposed to a central UML model.)
What you actually need to do as an enterprise architect is to get out of people’s way. In many cases, a crucial ingredient to achieve this is to create as little centralization as possible. It shouldn’t be your goal to make everyone do the same thing. It should be your goal to establish a minimal set of rules that enable people to work as independently as possible. A CDM of the kind I’ve described above is the exact opposite.

3.5 Microservices with a UI?

This book recommends that you equip microservices with a UI. The UI should offer the functionality of the microservice to the user. In this way, all changes in regards to one area of functionality can be implemented in one microservice—regardless of whether they concern the UI, the logic, or the database. However, microservice experts so far have different opinions in regards to the question of whether the integration of UI into microservices is really required. Ultimately, microservices should not be too large. And when logic is supposed to be used by multiple frontends, a microservice consisting of pure logic without a UI might be sensible. In addition, it is possible to implement the logic and the UI in two different microservices but to have them implemented by one team. This enables implementation of features without coordination across teams.

Focusing on microservices with a UI puts the main emphasis on the distribution of the domain logic instead of a distribution by technical aspects. Many architects are not familiar with the domain architecture, which is especially important for microservices-based architectures. Therefore, a design where the microservices contain the UI is helpful as a first approach in order to focus the architecture on the domains.

Technical Alternatives

Technically the UI can be implemented as Web UI. When the microservices have a RESTful-HTTP interface, the Web UI and the RESTful-HTTP interface are very similar—both use HTTP as a protocol. The RESTful-HTTP interface delivers JSON or XML, the Web UI HTML. If the UI is a Single-Page Application, the JavaScript code is likewise delivered via HTTP and communicates with the logic via RESTful HTTP. In case of mobile clients, the technical implementation is more complicated. Section 8.1 explains this in detail. Technically a deployable artifact can deliver via an HTTP interface, JSON/XML, and HTML. In this way it implements the UI and allows other microservices to access the logic.
Self-Contained System

Instead of calling this approach “Microservice with UI” you can also call it “Self-Contained System” (SCS). SCS define microservices as having about 100 lines of code, of which there might be more than one hundred in a complete project.

An SCS consists of many of those microservices and contains a UI. It should communicate with other SCSs asynchronously, if at all. Ideally each functionality should be implemented in just one SCS, and there should be no need for SCSs to communicate with each other. An alternative approach might be to integrate the SCSs at the UI-level.

In an entire system, there are then only five to 25 of these SCS. An SCS is something one team can easily deal with. Internally the SCS can be divided into multiple microservices.

The following definitions result from this reasoning:

- SCS is something a team works on and which represents a unit in the domain architecture. This can be an order process or a registration. It implements a sensible functionality, and the team can supplement the SCS with new features. An alternative name for a SCS is a vertical. The SCS distributes the architecture by domain. This is a vertical design in contrast to a horizontal design. A horizontal design would divide the system into layers, which are technically motivated—for instance UI, logic, or persistence.

- A microservice is a part of a SCS. It is a technical unit and can be independently deployed. This conforms with the microservice definition put forward in this book. However, the size given in the SCS world corresponds to what this book denotes as nanoservices (see Chapter 14).

- This book refers to nanoservices as units that are still individually deployable but make technical trade-offs in some areas to further reduce the size of the deployment units. For that reason, nanoservices do not share all technical characteristics of microservices.

SCS inspired the definition of microservices as put forward in this book. Still there is no reason not to separate the UI into a different artifact in case the microservice gets otherwise too large. Of course, it is more important that the microservice is small and thus maintainable than to integrate the UI. But the UI and logic should at least be implemented by the same team.

3.6 Conclusion

Microservices are a modularization approach. For a deeper understanding of microservices, the different perspectives discussed in this chapter are very helpful:

- Section 3.1 focuses on the size of microservices. But a closer look reveals that the size of microservices itself is not that important, even though size is an influencing factor. However, this perspective provides a first impression of what a microservice should be. Team size, modularization, and replaceability of microservices each determine an upper size limit. The lower limit is determined by transactions, consistency, infrastructure, and distributed communication.

- Conway’s Law (section 3.2) shows that the architecture and organization of a project are closely linked—in fact, they are nearly synonymous. Microservices can further improve the independence of teams and thus ideally support architectural designs that aim at the independent development of functionalities. Each team is responsible for a microservice and therefore for a certain part of a domain, so that the teams are largely independent concerning the implementation of new functionalities. Thus, in regards to domain logic there is hardly any need for coordination across teams. The requirement for technical coordination can likewise be reduced to a minimum because of the possibility for technical independence.

- In section 3.3 domain-driven design provides a very good impression as to what the distribution of domains in a project can look like and how the individual parts can be coordinated. Each microservice can represent a Bounded Context. This is a self-contained piece of domain logic with an independent domain model. Between the Bounded Contexts there are different possibilities for collaboration.

- Finally, section 3.5 demonstrates that microservices should contain a UI to be able to implement the changes for functionality within an individual microservice. This does not necessarily have to be a deployment unit; however, the UI and microservice should be in the responsibility of one team.

Together these different perspectives provide a balanced picture of what constitutes microservices and how they can function.
Essential Points

To put it differently: A successful project requires three components:

- an organization (This is supported by Conway’s Law.)
- a technical approach (This can be microservices.)
- a domain design as offered by DDD and *Bounded Context*

The domain design is especially important for the long-term maintainability of the system.

---

**Try and Experiment**

Look at the three approaches for defining microservices: size, Conway's Law, and domain-driven design.

- Section 1.2 showed the most important advantages of microservices. Which of the goals to be achieved by microservices are best supported by the three definitions? DDD and Conway's Law lead, for instance, to a better time-to-market.
- Which of the three aspects is, in your opinion, the most important? Why?
This page intentionally left blank
applications (continued)
domain architecture, 304–306
integration of other technologies, 335–336
JVM-based microservices in Amazon Cloud, 338–340
load balancing, 333–334
overview, 303–304
resilience with Hystrix, 329–333
service discovery, 324–326
Spring Framework, 306–311
summary, 341–342
testing, 336–337
Vagrant, 314–320
application-test.properties file, 229, 233
arbitrary test frameworks, 232
architecture
agile architecture, 75–76
architecture management
Context Maps, 108–109
cycle-free software, 104–105
importance of, 107–108
tools for, 104–106
effect on departments, 291–292
of individual microservices
CQRS (Command Query Responsibility Segregation), 195–197
domain architecture, 193–194
event sourcing, 197–199
hexagonal architecture, 199–202
microservice implementation and, 296–297
resilience, 203–208
stability, 203–208
summary, 211–212
technical architecture, 208–211
macro/micro architecture
creating, 278–279
definition of, 277
domain architecture, 282
extent of, 279
operations and, 281
operations challenges, 239–240
responsibility for, 277–278
technologies, 280–281
testing, 282–284
of microservice-based systems
architecture management, 104–110
configuration, 139–141
documentation, 159–161
domain architecture, 100–104
EDA (event-driven architecture), 134–135
legacy application integration, 126–134
load balancing, 144–148
overview, 99
planning for growth, 118–125
scalability, 148–151
security, 151–159
service discovery, 141–143
summary, 161–162
technical architecture, 136–138
techniques to adjust architecture, 110–118
refactoring, 75
requirements and, 74–75
sample microservices-based application build, 311–313
communication, 327–329
deployment with Docker, 313–314
Docker Compose, 321–324
Docker Machine, 320–321
domain architecture, 304–306
integration of other technologies, 335–336
JVM-based microservices in Amazon Cloud, 338–340
load balancing, 333–334
overview, 303–304
resilience with Hystrix, 329–333
service discovery, 324–326
Spring Framework, 306–311
summary, 341–342
testing, 336–337
Vagrant, 314–320
SOA (service-oriented architecture)
characteristics of, 81–82
communication, 83–84
compared to microservices, 87–92
coordination, 86
interfaces, 85–86
introducing, 84
landscape, 82–83
orchestration, 86
services in, 84–85
technologies, 86–87
versioning, 85
sustainable architecture, 29
tree-tier architecture, 71
artifacts, 238–239
asset servers, 166–167
Asynchronous JavaScript and XML (AJAX), 170
ATDD (acceptance test-driven design), 216
ATOM Feeds, 183
atomicity, 31
authentication, 329
authorization
OAuth2, 152–156
Spring Cloud Security, 329
automation (deployment), 254–255
AutoScaling, 339
@Autowired, 334
availability, 159
avoiding
CDMs (canonical data models), 47–50
erosion of microservices, 122–123
AWS (Amazon Web Services), 338
Azure Service Bus, 183

B
back-end interfaces, 174–175
bad architecture, causes of, 110–111
balancing load. See load balancing
batch data replication, 186
BDD (behavior-driven design), 216
BEAM (Bogdan/ Bjorn’s Erlang Abstract Machine), 360
behavior specification, 239
behavior-driven design (BDD), 216
benefits of microservices. See microservice advantages
Berkeley Internet Name Domain Server (BIND), 142–143
big systems, starting with, 119–120
BigPipe, 170–171
BIND (Berkeley Internet Name Domain Server), 142–143
blue/green deployment, 220, 257
blueprints (OSGi), 352
BMC Remedy, 251
Bogdan/ Bjorn’s Erlang Abstract Machine (BEAM), 360
bottlenecks during testing, 13
Bounded Contexts
CDMs (canonical data models), 47–50
 collaboration between, 44–45
Context Maps, 108–109
element, 42–44
large-scale structure, 46–47
microservices and, 45–46
nanoservices and, 347
overview, 52
sample microservices-based application, 305–306
breaking up code, 126–127
building sample microservices-based application, 311–313
bulkhead, 204–205
bundles, 350–353
business advantages of microservices, 65–67

C
CA Opscenter, 251
cache (REST), 176
calling
Lambda functions, 348
Seneca functions, 363–365
callMicroservice() function, 334
canary releasing, 220, 257
canonical data models (CDMs), avoiding, 47–50
capacity tests, 59
CatalogConsumerDrivenContractTest class, 337
CDs (consumer-driven contracts), 231
CDMs (canonical data models), avoiding, 47–50
central load balancers, 145
certificates, 157
challenges of microservices
architecture, 74–76
Conway’s Law, 273–274
infrastructure, 76–77
operations
artifacts, 238–239
micro and macro architecture, 239–240
templates, 240
overview, 8
summary, 78
technical challenges
code dependencies, 71–72
overview, 69–71
technology pluralism, 73–74
unreliable communication, 73
changes of perspective, DevOps and, 288–289
changing architecture. See adjusting architecture
Chef, 255
circuit breaker design
Hystrix, 329
resilience and stability, 203–204
classes
CatalogConsumerDrivenContractTest, 337
CustomerConsumerDrivenContractTest, 337
OrderTestApp, 336
SpringRestDataConfig, 304–305
Index

clients
client libraries, 292–293
client-based load balancing, 147–148
client-level integration, 190–191
Eureka, 324–325
mobile clients, 172–173
rich clients, 172–173

cloud
Amazon Cloud
CloudWatch, 340, 349
JVM-based microservices in, 338–340
Spring Cloud, 308–310
Spring Cloud Netflix, 310–311
Cloud Foundry, Spring Cloud for, 310
CloudWatch, 340, 349
cluster environments, 324
CMS (content management systems), 130
Coda Hale Metrics, 340
code dependencies, 71–72
code ownership, collective, 273–276
code reuse, 114–115, 292–295
code transfer, 113–114
cohesion, 194
collaboration between Bounded Contexts, 44–45
collectors, 252–253
collective code ownership, 273–276
combined deployment, 258–259
Command Query Responsibility Segregation. See
CQRS (Command Query Responsibility Segregation)
commands. See also functions
docker kill, 319
docker log, 318
docker ps, 319
docker rm, 319
docker run, 334
docker-compose, 323, 334
docker-machine, 320–321
mvn package, 311
vagrant destroy, 319
vagrant halt, 319
vagrant provision, 319
vagrant ssh, 318
vagrant up, 319
commit phase, 59
Common Object Request Broker Architecture
(CORBA), 70
communication
data replication
batch, 186
consistency, 185–186
event, 186–187
implementation, 186
overview, 184–185
redundancy, 185–186
distributed communication, 28–29
between Docker containers, 263
between Erlang processes, 360–361
external interfaces, 187–190
internal interfaces, 187–190
levels of, 163
messaging
advantages of, 180–181
technologies, 182–184
transactions and, 181–182
REST (representational state transfer)
definition of, 175–179
load balancing, 144–145
RESTful-HTTP interfaces, 50
Spring Data REST, 307
sample microservices-based application, 305,
327–329
in SOA (service-oriented architecture),
83–84, 87
SOAP (Simple Object Access Protocol),
179–180
UIs (user interfaces)
HTML-based user interfaces, 168–175
SPAs (single-page apps), 164–168
unreliable communication, 73
compromises, nanoservices and, 345
confidentiality, 158
configuration
Eureka, 325
Hystrix, 333
microservice-based systems, 139–141
operations, 256
Spring Cloud Config, 139, 309–310
Vagrant, 315–317
conformist collaboration, 44
consistency
data replication, 185–186
definition of, 31
problems with, 139–140
size of microservices and, 31–32
Consul, 143
consumer contracts, 231
consumer-driven contract tests
contract types, 230–231
implementation, 231–232
overview, 230
sample microservices-based application, 337
tools, 232–233
containers (Docker), 262–263, 318–319
content enricher, 128–129
content filters, 128
content management systems (CMS), 130
content-based routers, 127
Context Maps, 108–109
contexts, bounded. See Bounded Contexts
continuous delivery
advantages of, 7–8
challenges, 76–77
legacy application modernization, 12
operations
challenges of, 238–240
control, 259–260
deployment, 254–259
infrastructure, 260–266
logging, 241–246
monitoring, 246–253
summary, 266–267
pipeline, 59–60, 67
testing, 220
continuous deployment, 257
contract tests
contract types, 230–231
implementation, 231–232
overview, 230
control of operations, 259–260
Conway, Melvin Edward, 35
Conway’s Law
challenges associated with, 273–274
definition of, 35, 52, 273
as enabler, 38–39
as limitation, 36–38
microservices and, 39–40
reasons for, 36
coordination
of deployments, 85–86
microservice-based systems, 139–141
pull requests for, 276
SOA (service-oriented architecture), 86
CORBA (Common Object Request Broker Architecture), 70
CoreOS, 265, 324
correlating data with events, 249
correlation IDs, 245
CORS (cross-origin resource sharing), 166–167
CQRS (Command Query Responsibility Segregation)
advantages of, 196–197
challenges, 197
microservices and, 196
overview, 195–196
CRM (customer relationship management), 82–83, 88–90
cross-functional teams, 285–290
cross-origin resource sharing (CORS), 166–167
customer interface, 290–292
customer relationship management (CRM), 82–83, 88–90
CustomerConsumerDrivenContractTest class, 337
customer/supplier collaboration, 44
cycle-free software, 104–105
cyclic dependencies, 103–104
D
dashboard (Hystrix), 331
data replication
batch, 186
consistency, 185–186
event, 186–187
implementation, 186
overview, 129–130, 184–185, 191–192
redundancy, 185–186
data security, 158–159
data storage for sample microservices-based application, 304–305
databases
Amazon DynamoDB, 338
HSQL database, 307, 319–320
legacy application integration, 133–134
Datensparsamkeit, 157
DDD (domain-driven design)
Bounded Contexts
CDMs (canonical data models), 47–50
collaboration between, 44–45
Context Maps, 108–109
element, 42–44
large-scale structure, 46–47
microservices and, 45–46
nanoservices and, 347
overview, 52
sample microservices-based application, 305–306
building blocks, 41–42
CDMs (canonical data models), avoiding, 47–50
large-scale structure, 46–47
overview, 40–41, 194
strategic design, 100–101
summary, 52
ubiquitous language, 41
declarative services (OSGi), 352
delegation to teams, 238–239
delivery. See continuous delivery
departments
architecture leading to, 291–292
microservice implementation and, 296
dependencies
code dependencies, 71–72
dependency management
cyclic dependencies, 103–104
overview, 101–102
unintended domain-based dependencies, 102–103
hidden dependencies, 133–134
deployment
automation, 254–255
combined versus separate, 258–259
coordination of, 85–86
deployment monoliths
migrating to microservices, 370–371
overview, 4
problems with, 121
technical coordination, 271
deployment strategies, 256–258
installation and configuration, 256
risk mitigation, 220–222, 256
sample microservices-based application, 313–314
separate deployment, 270–271
deployment monoliths
migrating to microservices, 370–371
overview, 4
problems with, 121
technical coordination, 271
desktop applications, nanoservices and, 346
Developer Anarchy, 284
development
signaling systems
challenges, 21–22
general description, 19–20
microservice advantages, 20–21, 22
suitability of microservices for, 22–23
sustainable development, 6, 57
test-driven development, 214–215
DevOps, 285–290
directories
docker-vagrant, 318
log-analysis, 341
distributed communication, 28–29
distributed systems
distributed communication, 28–29
distributed tracing, 245–246
distribution by domain. See DDD
domain-driven design
overview, 8, 20
DNS (Domain Name System), 142
Docker
cluster environments, 324
commands
docker kill, 319
docker log, 318
docker ps, 319
docker rm, 319
docker run, 334
containers, 262–263, 318–319
Docker Compose, 321–324
Docker Machine, 320–321
file system, 261–263
overview, 255
registry, 264
sample microservices-based application
deployment, 313–314
servers, 264–265
Docker Compose, 265, 321–324
docker kill command, 319
docker log command, 318
Docker Machine, 265, 320–321
docker ps command, 319
docker rm command, 319
docker run command, 334
Docker Swarm, 265
docker-compose command, 323, 334
Dockerfile, 313–314
docker-machine command, 320–321
docker-vagrant directory, 318
documentation
microservice-based system architecture, 159–161
Spring Guides, 311
testing as, 214–215
domain architecture
importance of, 8
of individual microservices, 193–194
macro/micro architecture, 282
of microservice-based systems
dependency management, 101–104
Otto GmbH example, 101
overview, 100
strategic design, 100–101
sample microservices-based application, 304–306
Domain Name System (DNS), 142
domain-driven design. See DDD (domain-driven design)
dpkg, 255
durability, 32
dynamic environments, monitoring in, 250
dynamic scaling, 148–150
DynamoDB, 338

E
EC2 (Elastic Computing Cloud), 349
Echo Verticles (Vert.x), 358–359
e-commerce legacy application scenario
Amazon example, 18–19
approach, 14
challenges, 14–15
feature development, 17–18
general description, 11–12
influence on organization, 18
microservice advantages, 12–13, 17
migration status, 15–16
team creation, 16
EDA (event-driven architecture), 134–135
Edge Side Includes (ESI), 171–172
EJB (Enterprise JavaBeans), 70
Elastic Beanstalk, 349
Elastic Computing Cloud (EC2), 349
Elastic Load Balancing (ELB), 146, 339
ElastiCache, 338
elasticity, 210
Elasticsearch, 242–244
ELB (Elastic Load Balancing), 146, 339
Elixir, 363
ELK (Elasticsearch, Logstash, Kibana) stack,
242–244
Ember.js, 165
@EnableCircuitBreaker, 330
@EnableDiscoveryClient, 324–325
@EnableEurekaClient, 324–325, 332
@EnableEurekaServer, 326
@EnableHystrix, 330
@EnableHystrixDashboard, 331, 332
enabler, Conway’s Law as, 38–39
@EnableTurbin, 332
@EnableZuulProxy, 328
enabling, monitoring, 252
encapsulation, 194
engines, process, 208–209
Enterprise Integration Patterns, 127–129
Enterprise JavaBeans (EJB), 70
entities, 41
E-Post Development GmbH, 122
Erlang, 360–363
erosion of microservices, avoiding, 122–123
ESI (Edge Side Includes), 171–172
etcd, 139
Eureka
client, 324–325
configuration, 325
overview, 143, 311, 324
server, 326
evaluation of nanoservices, 366–367
Evans, Eric, 40
event-driven architecture (EDA), 134–135
events
correlating data with, 249
data replication, 186–187
EDA (event-driven architecture), 134–135
event sourcing, 197–199
evolving order, 47
example application. See sample microservices-based application
expenditures, minimizing with testing, 214
explorative tests, 59
Ext JS, 165
Extensible Markup Language (XML), 177–178
external interfaces, 85, 187–190

F
Facebook BigPipe, 170–171
factories, 42
fail fast, 205
Fat JARs, 359
Feign, 311
file system (Docker), 261–263
files
application.properties, 313
application-test.properties, 229, 233
Dockerfile, 313–314
JAR (Java archive) files, 307, 354
correlation analysis, 341
MANIFEST.MF, 350–351
pom.xml, 311–312
Vagrantfile, 315–317
WAR (web application archive), 307, 354
filters
content filters, 128
message filters, 127
Zuul filters, 329
findAll() function, 330
firewalls, 157
First Rule of Distributed Object Design, 29
flexibility (SOA), 87–88
flexible transport (SOAP), 179–180
front-end servers, 171–172
functions. See also commands
callMicroservice(), 334
findAll(), 330
Lambda functions, 348
Seneca, 363–365

G
growth, planning for
big systems, 119–120
deployment monoliths, 121
erosion of microservices, avoiding, 122–123
global architecture, 122
new functionality, incorporating, 123–125
overview, 118–122
replaceability, 121
small systems, 120–121

H
HAL (Hypertext Application Language), 177
handshaking, 205
HAProxy, 146
Hashicorp Vault, 157–158
HATEOAS (Hypermedia as the Engine of Application State), 177
Heusingfeld, Alexander, 287
hexagonal architecture
example, 201–202
versus layered architecture, 200
microservices and, 201
overview, 199–200
high dependencies, 132–133
high cohesion, 102
high technological complexity, 21–22
HornetQ, 183
hosts, open, 45
HP Operations Manager, 251
HSQL database, 307, 319–320
HTML (Hypertext Markup Language)
HTML-based user interfaces
back end, 174–175
front-end servers, 171–172
JavaScript, 170–171
mobile clients, 172–173
organizational levels, 173
ROCA (resource-oriented client architecture), 168–169
routing, 169–170
overview, 178
HTTP (Hypertext Transfer Protocol)
http, 145
load balancing, 144–145
RESTful-HTTP interfaces, 50, 175–179
httpd, 145
hype versus reality, 371–372
Hypermedia as the Engine of Application State (HATEOAS), 177
Hypertext Application Language (HAL), 177
Hypertext Markup Language. See HTML
(Hypertext Markup Language)
Hypertext Transfer Protocol. See HTTP
(Hypertext Transfer Protocol)
Hypoport AG, 258
Hystrix
annotations, 330
@Autowired, 334
@EnableCircuitBreaker, 330
@EnableDiscoveryClient, 324–325
@EnableEurekaClient, 324–325, 332
@EnableEurekaServer, 326
@EnableHystrix, 330
@EnableHystrixDashboard, 331, 332
@EnableTurbine, 332
@EnableZuulProxy, 328
@HystrixCommand, 330
@RequestMapping, 307–308
@RestController, 307–308
@RibbonClient, 334
@SpringBootApplication, 307–308
@HystrixCommand, 330
circuit breaker, 329
configuration, 333
dashboard, 331
overview, 311, 329
resilience and stability, 207–208
Turbine, 331–332
@HystrixCommand, 330

I
IBM Tivoli, 251
Icinga, 250
IDs, correlation IDs, 245
immutable servers, 140, 255
implementation of microservices. See also
benefits of microservices; organizational
effects of microservices
approaches, 370–371
customer-driven contract tests, 231–232
data replication, 186
external interfaces, 188–189
hype versus reality, 371–372
microservice implementation without
organizational changes, 285–297
sample microservices-based application
build, 311–313
communication, 327–329
deployment with Docker, 313–314
Docker Compose, 321–324
Docker Machine, 320–321
domain architecture, 304–306
integration of other technologies,
335–336
JVM-based microservices in Amazon
Cloud, 338–340
load balancing, 333–334
overview, 303–304
resilience with Hystrix, 329–333
service discovery, 324–326
Spring Framework, 306–311
summary, 341–342
testing, 336–337
Vagrant, 314–320
summary, 372
without organizational changes, 295–297
independence
independent scaling, 7, 61
technical independence, 63, 270–273
infrastructure
challenges, 76–77
influence on microservice size, 30–31
legacy applications and, 131
overview, 260–261
PaaS (platform as a service), 266
virtualization with Docker, 261–265
innoQ, 47, 287
installation
deployments, 256
Docker Machine, 321
scripts, 254
tools, 140–141
Vagrant, 318
installation scripts, 254
installation tools, 140–141
integration
data replication
batch, 186
consistency, 185–186
event, 186–187
implementation, 186
overview, 184–185
redundancy, 185–186
external interfaces, 187–190
integration platforms, 83
integration tests, 216, 226–227
internal interfaces, 187–190
legacy applications
breaking up code, 126–127
CMS (content management systems), 130
databases, 133–134
Enterprise Integration Patterns, 127–129
hidden dependencies, 132–133
infrastructure and, 131
limited integration, 129
overview, 57–58, 67, 126–127
UIs (user interfaces), 129–130
levels of, 163, 190–192
messaging
advantages of, 180–181
technologies, 182–184
transactions and, 181–182
of other systems, 21
REST (representational state transfer),
175–179
shared integration tests, 223–224
SOAP (Simple Object Access Protocol),
179–180
UIs (user interfaces)
HTML-based user interfaces, 168–175
SPAs (single-page apps), 164–168
integration tests, 216, 226–227
integrity, 158
interfaces
control via, 260
customer interface, 290–292
external interfaces, 187–190
internal interfaces, 187–190
Postel’s Law, 189–190
separating, 188
SOA (service-oriented architecture), 85–86
versioning, 192
internal interfaces, 187–190
introducing
microservices
approaches, 370–371
hype versus reality, 371–372
summary, 372
SOA (service-oriented architecture), 84
intrusion detection, 157
isolation, 32

J

JAR (Java archive) files, 307, 354
Java
bundles, 350–353
JAR (Java archive) files, 307, 354
Java EE
example, 356–357
microservices with, 355–356
nanoservices with, 355
overview, 354
JMS (Java Messaging Service), 183
JPA (Java Persistence API), 354
JRE (Java Runtime Environment), 307
JSF (Java ServerFaces), 354
JTA (Java Transaction API), 354
JVM-based microservices in Amazon Cloud, 73–74
OSGi, 350–353
Spring Framework
HSQL database, 307, 319–320
Spring Boot, 307–308
Spring Cloud, 308–310
Spring Cloud Netflix, 310–311
Spring Data REST, 307
Java EE
example, 356–357
microservices with, 355–356
nanoservices with, 355
overview, 354
Java Messaging Service (JMS), 183
Java Persistence API (JPA), 354
Java Runtime Environment (JRE), 307
Java ServerFaces (JSF), 354
Java Transaction API (JTA), 354
Java Virtual Machine (JVM), 73–74
JavaScript
HTML-based user interfaces, 170–171
JSON (JavaScript Object Notation)
JWE (JSON Web Encryption), 154–155
JWT (JSON Web Token), 154–155
overview, 178
Seneca, 363–365
JavaScript Object Notation. See JSON
JavaScript Object Notation
JRE (Java Runtime Environment), 307
JSF (Java ServerFaces), 354
JSON (JavaScript Object Notation)
JWE (JSON Web Encryption), 154–155
JWT (JSON Web Token), 154–155
overview, 178
JTA (Java Transaction API), 354
JUnit tests, 232
JVM (Java Virtual Machine), 73–74
JVM-based microservices in Amazon Cloud, 338–340
JWE (JSON Web Encryption), 154–155
JWT (JSON Web Token), 154–155
K
Kafka (Apache), 183, 338
Kerberos, 155
kernels, shared, 108
Kibana, 242–244
Kinesis, 338
Kubernetes, 265, 324
L
Lambda (Amazon), 347–349
landscape (SOA), 82–83
languages
Elixir, 363
Erlang, 360–363
HAL (Hypertext Application Language), 177
HTML (Hypertext Markup Language), 178
Java
bundles, 350–353
Java EE, 354–357
OSGi, 350–353
published language, 45
ubiquitous language, 41
XML (Extensible Markup Language), 177–178
large-scale structure, DDD (domain-driven design) and, 46–47
latency, 69–70
layered architecture, 200
leadership, technical, 284
leaseRenewalIntervalInSeconds property
(Eureka), 325
legacy applications
development, 6
integration
breaking up code, 126–127
CMS (content management systems), 130
databases, 133–134
Enterprise Integration Patterns, 127–129
hidden dependencies, 132–133
infrastructure and, 131
limited integration, 129
overview, 57–58, 67, 126–127
UIs (user interfaces), 129–130
modernization scenario
  Amazon example, 18–19
  approach, 14
  challenges, 14–15
  feature development, 17–18
general description, 11–12
influence on organization, 18
microservice advantages, 12–13, 17
migration status, 15–16
  team creation, 16
levelized structure maps (LSMs), 104
  levels
    of independence, 271–273
    of integration, 163, 190–192
libraries
  client libraries, 292–293
  Coda Hale Metrics, 340
  shared libraries, 112–113
limited integration, 129
lines of code (LOC), 28, 343
Linux containers, 262–263
Linux servers, 264
load balancing
  architecture and, 148
central load balancers, 145
client-based load balancing, 147–148
ELB (Elastic Load Balancing), 146, 339
load balancers (HTTP), 176
number of load balancers, 145
REST/HTTP, 144–145
sample microservices-based application, 333–334
service discovery, 146–147
technologies, 145–146
load tests, 217
LOC (lines of code), 28, 343
log analysis, 341
logging
  correlation IDs, 245
  ELK (Elasticsearch, Logstash, Kibana) stack, 242–244
  Graylog, 244
  log analysis, 341
  for microservices, 241–242
  Splunk, 244
stakeholders, 245
Zipkin, 245–246
logic layer integration, 191
Logstash, 242–244
loose coupling, 102
LSMs (levelized structure maps), 104
M
  macro architecture
    creating, 278–279
definition of, 277
domain architecture, 282
extent of, 279
operations and, 281
operations challenges, 239–240
responsibility for, 277–278
technologies, 280–281
testing, 282–284
MANIFEST.MF file, 350–351
manual tests, 217
maps
  Context Maps, 108–109
  LSMs (levelized structure maps), 104
  Maven, 311–313
  Mesos, 265, 324
  Mesosphere, 324
  message filters, 127
  message routers, 127
  message translators, 127
message-driven components, 210
messaging
  advantages of, 180–181
  message filters, 127
  message routers, 127
  message translators, 127
technologies, 182–184
transactions and, 181–182
metadata, 159–160
metrics, monitoring. See monitoring
Metrics framework, 252
micro architecture
  creating, 278–279
definition of, 277
domain architecture, 282
operations challenges, 239–240, 281
responsibility for, 277–278
technologies, 280–281
testing, 282–284
microservice advantages
  business advantages, 65–67
  choice of technologies, 7
microservice advantages (continued)
  continuous delivery, 7–8
  independent scaling, 7
  legacy application development, 6
  modularization, 5
  organizational benefits, 63–65
  overview, 4–5, 270
  replaceability, 5–6
  sustainable development, 6
  technical benefits
    choice of technologies, 7, 62–63
    continuous delivery, 7–8, 59–60
    independence, 63, 270–273
    independent scaling, 7
    legacy integration, 6, 57–58
    microservice replacement, 56–57
    modularization, 5
    overview, 55–56
    replaceability, 5–6
    robustness, 61–62
    scaling, 7, 61
    sustainable development, 6, 57
    time to market, 6–7
  time to market, 6–7
  microservice challenges
    architecture, 74–76
    of Conway’s Law, 273–274
    infrastructure, 76–77
    operations
      artifacts, 238–239
      micro and macro architecture, 239–240
      templates, 240
    overview, 8
    summary, 78
  technical challenges
    code dependencies, 71–72
    overview, 69–71
    technology pluralism, 73–74
    unreliable communication, 73
  microservice definition, 3–4
  microservice-based systems
    architecture management
      Context Maps, 108–109
      cycle-free software, 104–105
      importance of, 107–108
      tools for, 104–107
      configuration, 139–141
      documentation, 159–161
    domain architecture
      dependency management, 101–104
      Otto GmbH example, 101
    overview, 100
    strategic design, 100–101
    EDA (event-driven architecture), 134–135
    legacy application integration
      breaking up code, 126–127
      CMS (content management systems), 130
      databases, 133–134
      Enterprise Integration Patterns, 127–129
      hidden dependencies, 132–133
      infrastructure and, 131
      limited integration, 129
      overview, 126–127
      UIs (user interfaces), 129–130
    load balancing
      architecture and, 148
      central load balancers, 145
      client-based load balancing, 147–148
      number of load balancers, 145
      REST/HTTP, 144–145
      service discovery, 146–147
    technologies, 145–146
    overview, 99
  planning for growth
    big systems, 119–120
    deployment monoliths, 121
    erosion of microservices, avoiding, 122–123
    global architecture, 122
    new functionality, incorporating, 123–125
    overview, 118–119
    replaceability, 121
    small systems, 120–121
  scalability
    advantages of microservices, 150
    dynamic scaling, 148–150
    sharding, 150–151
    throughput and response times, 151
  security
    availability, 159
    confidentiality, 158
    data security, 158–159
    Datensparsamkeit, 157
    firewalls, 157
    Hashicorp Vault, 157–158
    integrity, 158
    intrusion detection, 157
    JWT (JSON Web Token), 154–155
    Kerberos, 155
    OAuth2, 152–156
    overview, 151–152
service discovery, 141–143
summary, 161–162
technical architecture, 136–138
techniques to adjust architecture
causes of bad architecture, 110–111
challenges with, 117–118
changes in microservices, 111
changes to overall architecture, 111–112
code reuse versus redundancy, 114–115
code transfer, 113–114
overview, 110
rewriting, 117
shared libraries, 112–113
shared services, 115–116
spawning new services, 116–117
middleware, uncoupling via, 206
migration status, 15–16
minimizing expenditures with testing, 214
minimum size of microservices, 344–345
mitigating risk, 220–222, 256
mobile clients, 172–173
mocks, 215–216
Mosco, 229
mod_include, 171
mod_proxy_balancer, 145
modernizing legacy applications
approach, 14
overview, 57–58
sample scenarios
challenges, 14–15
feature development, 17–18
general description, 11–12
influence on organization, 18
microservice advantages, 12–13, 17
migration status, 15–16
team creation, 16
modularization
influence on microservice size, 28
overview, 5
sample microservices-based application, 306
SPAs (single-page apps), 167–168
strong modularization, 67
Möllering, Sascha, 338–340
monitoring
additional metrics, 248
with Amazon CloudWatch, 340
basic information, 247
correlation with events, 249
dynamic environments, 250
enabling, 252
Erlang, 361
with Hystrix dashboard, 331
overview, 77, 246–247
stakeholders, 248–249
technologies for, 250–253
versus testing, 249
monoliths. See deployment monoliths
Müller, Jörg, 258–259
multiple services, splitting into, 116–117
multiple single-page apps. See SPAs (single-page apps)
mvn package command, 311

N
Nagios, 250
nanoservices
advantages of, 344–346
Amazon Lambda, 347–349
definition of, 346–347
Erlang, 360–363
Java EE
microservices with, 355–356
nanoservices with, 355
overview, 354, 355
OSGi, 350–353
overview, 343
Seneca, 363–365
technical evaluation, 366–367
Vert.x, 357–359
Netflix, 310–311, 371
networking, Vagrant, 317
NewRelic, 251
nginx, 145, 171
ngx_http_ssi_module, 171
Node.js, 363–364
NUMMI car factory, 279

O
OAM (operations and maintenance support), 362
OAuth2, 152–156
open host services, 45
open source projects, 293–295
Open Telecom Platform (OTP) framework, 360
operations
challenges
artifacts, 238–239
micro and macro architecture, 239–240
overview, 76–77
templates, 240
control, 259–260
operations (continued)
deployment
  automation, 254–255
combined versus separate, 258–259
deployment strategies, 256–258
installation and configuration, 256
risks associated with, 256
DevOps, 285–290
infrastructure
  overview, 260–261
  PaaS (platform as a service), 266
  virtualization with Docker, 261–265
logging
  correlation IDs, 245
  ELK (Elasticsearch, Logstash, Kibana) stack, 242–244
  Graylog, 244
  for microservices, 241–242
  Splunk, 244
  stakeholders, 245
  Zipkin, 245–246
macro/micro architecture, 281
microservice implementation and, 296–297
monitoring
  additional metrics, 248
  basic information, 247
  correlation with events, 249
dynamic environments, 250
enabling, 252
overview, 246–247
stakeholders, 248–249
technologies for, 250–253
versus testing, 249
summary, 266–267
operations and maintenance support (OAM), 362
Operations Manager, 251
Opscenter, 251
orchestration (SOA), 83, 86–87
order systems, 83
OrderTestApp class, 336
organizational effects of microservices
  benefits of microservices, 63–65, 270–273
  collective code ownership, 273–276
customer interface, 290–292
DevOps, 285–290
implementation without organizational changes, 295–297
macro/micro architecture
  creating, 278–279
definition of, 277
domain architecture, 282
extent of, 279
operations and, 281
  responsibility for, 277–278
technologies, 280–281
testing, 282–284
overview, 18, 269
reusable code, 292–295
summary, 297–299
technical leadership, 284
organizational-level interfaces, 173
OSGi, 350–353
OTP (Open Telecom Platform) framework, 360
Otto GmbH, 101
outdated documentation, 160
ownership, collective code ownership, 273–276
P
PaaS (platform as a service), 266
package managers, 253
Packetbeat, 251
Pact, 233
pact-jvm, 233
Pacto, 233
parallel work, 12, 65–67
personification of servers, avoiding, 287–288
perspectives, DevOps and, 288–289
“pets vs. cattle” slogan (DevOps), 287–288
pipeline, continuous delivery, 59–60, 67
planning for growth
  big systems, 119–120
deployment monoliths, 121
erosion of microservices, avoiding, 122–123
global architecture, 122
new functionality, incorporating, 123–125
overview, 118–119
replaceability, 121
small systems, 120–121
platform as a service (PaaS), 266
Play, 210
pluralism, 73–74
pom.xml files, 311–312
portals (SOA), 83
Postel’s Law, 189–190
Prana, 336
preferIpAddress property (Eureka), 325
process engines, 208–209
programs. See tools
projects
  open source projects, 293–295
  project size, 65
Protocol Buffer, 178
provider contracts, 230
proxy-based load balancing, 144–145
published language, 45
pull requests for coordination, 276
Puppet, 255

Q-R
Qpid (Apache), 182
RabbitMQ, 182
Reactive Manifesto, 207, 209–210
reactive systems, 209–210
reasons for microservices. See benefits of microservices
redundancy, 114–115, 185–186
refactoring, 8, 29–30, 75
reference environments, 228
registry (Docker), 264
Release It!, 62, 203
Remedy, 251
remote procedure call (RPC), 179
replaceability
advantages of, 56–57
influence on microservice size, 31
overview, 5–6, 67
system planning, 121
replicating data
batch, 186
consistency, 185–186
event, 186–187
implementation, 186
overview, 129–130, 184–185, 191–192
redundancy, 185–186
repositories, 42
representational state transfer. See REST (representational state transfer)
@RequestMapping, 307–308
requests, pull, 276
resilience
bulkhead, 204–205
circuit breaker design, 203–204
fail fast, 205
handshaking, 205
Hystricx, 207–208
overview, 203, 209
Reactive Manifesto, 207
sample microservices-based application
annotations, 330
circuit breaker, 329
configuration, 333
dashboard, 331
overview, 329
Turbine, 331–332
steady state, 205
test harnesses, 206
timeouts, 203
uncoupling via middleware, 206
resource-oriented client architecture (ROCA), 168–169
response times, 151
responsibility layers, 46–47
responsiveness, 209
REST (representational state transfer)
declaration of, 175–179
load balancing, 144–145
RESTful-HTTP interfaces, 50
Spring Data REST, 307
@RestController, 307–308
reuse of code, 114–115, 292–295
rewriting services, 117
Ribbon, 310, 333–334
@RibbonClient, 334
rich clients, 172–173
Riemann, 250
risk mitigation, 220–222, 256
robustness, 61–62
Robustness Principle, 189–190
ROCA (resource-oriented client architecture), 168–169
roll forward, 257
rollbacks, 256
routers, 127–129
routing
Enterprise Integration Patterns, 127–129
HTML-based user interfaces, 169–170
Zuul, 327–328
RPC (remote procedure call), 179
rpm, 255
RSpec, 232–233
RxJava, 210
RxJS, 210

S
Salt, 255
SAML, 155
sample microservices-based application
build, 311–313
communication, 327–329
deployment with Docker, 313–314
Docker Compose, 321–324
Docker Machine, 320–321
domain architecture, 304–306
integration of other technologies, 335–336
sample microservices-based application
(continued)
JVM-based microservices in Amazon Cloud, 338–340
load balancing, 333–334
overview, 303–304
resilience with Hystrix annotations, 330
circuit breaker, 329
configuration, 333
dashboard, 331
overview, 329
Turbine, 331–332
service discovery, 324–326
Spring Framework
HSQL database, 307
Spring Boot, 307–308
Spring Cloud, 308–310
Spring Cloud Netflix, 310–311
Spring Data REST, 307, 319–320
summary, 341–342
testing
consumer-driven contract tests, 337
overview, 336
stubs, 336–337
Vagrant
configuration, 315–317
how it works, 314
installation, 318
networking, 317
Scala, 64, 210
scalability
advantages of microservices, 150
AutoScaling, 339
dynamic scaling, 148–150
ELK (Elasticsearch, Logstash, Kibana) stack, 243–244
independent scaling, 7, 61, 67
sharding, 150–153
throughput and response times, 151
scenarios
legacy application modernization
approach, 14
challenges, 14–15
feature development, 17–18
general description, 11–12
influence on organization, 18
microservice advantages, 12–13, 17
migration status, 15–16
team creation, 16, 18–19
signaling systems
challenges, 21–22
general description, 19–20
microservice advantages, 20–21, 22
suitability of microservices for, 22–23
scripts, installation, 254
SCS (self-contained system), 51
security
API keys, 157
availability, 159
certificates, 157
confidentiality, 158
data security, 158–159
Datensparsamkeit, 157
firewalls, 155
Hashicorp Vault, 157–158
integrity, 158
intrusion detection, 157
JWT (JSON Web Token), 154–155
Kerberos, 155
OAuth2, 152–156
overview, 151–152
SAML, 155
Spring Cloud Security, 309
SSL/TLS, 155
self-contained system (SCS), 51
Semantic Versioning, 189
Seneca, 363–365
seneca.act() function, 364
seneca.add() function, 364
seneca.listen() function, 364
separate deployment, 258–259
separate ways, 45
separating interfaces, 188
Server Side Includes (SSI), 171–172
servers
asset servers, 166–167
Docker and, 264–265
Eureka, 326
front-end servers, 171–172
immutable servers, 140, 255
"pets vs. cattle" slogan (DevOps), 287–288
Zuul, 327–329
Serverspec, 235
service discovery
BIND (Berkeley Internet Name Domain Server), 142–143
Consul, 143
DNS (Domain Name System), 142
Eureka
client, 324–325
configuration, 325
overview, 143, 324
server, 326
load balancing, 146–147
overview, 141–142
service-oriented architecture. See SOA
(service-oriented architecture)
Seyren, 250
sharding, 150–151
shared integration tests, 223–224
shared kernels, 44, 108
shared libraries, 112–113, 292–293
shared services, 115–116
signaling system development
challenges, 21–22
general description, 19–20
microservice advantages, 20–21, 22
suitability of microservices for, 22–23
Simple Notification Service (SNS), 348
Simple Object Access Protocol (SOAP), 179–180
Simple Queue Service (SQS), 348
single-page apps. See SPAs (single-page apps)
size of microservices
factors influencing
consistency, 31–32
distributed communication, 28–29
infrastructure, 30–31
LOC (lines of code), 28
overview, 27–28, 33–35
refactoring, 29–30
replaceability, 31
sustainable architecture, 29
team size, 30
transactions, 31–33
overview, 344–345
project size, 65
summary, 52
small systems, starting with, 120–121
SNS (Simple Notification Service), 348
SOA (service-oriented architecture)
characteristics of, 81–82
communication, 83–84
compared to microservices
architecture, 88–90
communication, 87
flexibility, 87–88
orchestration, 87
synergies, 91
table of differences, 91
coordination, 86
interfaces, 85–86
introducing, 84
landscape, 82–83
orchestration, 86
services in, 84–85
technologies, 86–87
versioning, 85
SOA (Simple Object Access Protocol), 179–180
software development
sustainable software development, 57, 67
test-driven development, 214–215
SPAs (single-page apps)
asset servers, 166–167
SPA modules, 167–168
SPA per microservice, 165–166
technologies, 164–165
spigo, 110
Splunk, 244
Spring Boot, 307–308
Spring Cloud, 308–310
Spring Cloud Bus, 310
Spring Cloud Cluster, 310
Spring Cloud Config, 139, 309–310
Spring Cloud Connectors, 310
Spring Cloud Consul, 310
Spring Cloud Data Flow, 310
Spring Cloud Data Tasks, 310
Spring Cloud for Cloud Foundry, 310
Spring Cloud Netflix, 310–311
Spring Cloud Security, 309
Spring Cloud Sleuth, 310
Spring Cloud Stream, 310
Spring Cloud Zookeeper, 310
Spring Data REST, 307
Spring Framework
HSQL database, 307, 319–320
Spring Boot, 307–308
Spring Cloud, 308–310
Spring Cloud Netflix, 310–311
Spring Data REST, 307
Spring Guides, 311
@SpringBootApplication, 307–308
SpringRestDataConfig class, 304–305
SQS (Simple Queue Service), 348
Squid, 171
SSI (Server Side Includes), 171–172
SSL/TLS, 155
stability
bulkhead, 204–205
circuit breaker design, 203–204
fail fast, 205
handshaking, 205
Hystrix, 207–208
microservices and, 206–207
overview, 203
Reactive Manifesto, 207
steady state, 205
test harnesses, 206
timeouts, 203
uncoupling via middleware, 206
stakeholders
  for logs, 245
  for monitoring, 248–249
statelessness, 209
StatsD, 252
status of migration, 15–16
steady state, 205
strategic design, 100–101
strategies (deployment), 256–258
strong modularization, 67
Structure 101, 107
stubby4j, 229
stubs, 216, 228–229, 336–337
sustainable architecture, 29
sustainable development, 6, 37, 67
synchronous RESTful HTTP, 179
synergies between SOA and microservices, 91
system architecture
  architecture management
    Context Maps, 108–109
    cycle-free software, 104–105
    importance of, 107–108
    tools for, 104–107
  configuration, 139–141
  documentation, 159–161
  domain architecture
    dependency management, 101–104
    Otto GmbH example, 101
    overview, 100
    strategic design, 100–101
  EDA (event-driven architecture), 134–135
  legacy application integration
    breaking up code, 126–127
    CMS (content management systems), 130
    databases, 133–134
    Enterprise Integration Patterns, 127–129
    hidden dependencies, 132–133
    infrastructure and, 131
    limited integration, 129
    overview, 126–127
    UIs (user interfaces), 129–130
  load balancing
    architecture and, 148
    central load balancers, 145
    client-based load balancing, 147–148
    number of load balancers, 145
    REST/HTTP, 144–145
    service discovery, 146–147
    technologies, 145–146
    overview, 99
  planning for growth
    big systems, 119–120
    deployment monoliths, 121
  erosion of microservices, avoiding, 122–123
  global architecture, 122
  new functionality, incorporating, 123–125
  overview, 118–119
  replaceability, 121
  small systems, 120–121
  scalability
    advantages of microservices, 150
    dynamic scaling, 148–150
    sharding, 150–151
    throughput and response times, 151
  security
    API keys, 157
    availability, 159
    certificates, 157
    confidentiality, 158
    data security, 158–159
    Datensparsamkeit, 157
    firewalls, 157
    Hashicorp Vault, 157–158
    integrity, 158
    intrusion detection, 157
    JWT (JSON Web Token), 154–155
    Kerberos, 155
    OAuth2, 152–156
    overview, 151–152
    SAML, 155
    SSL/TLS, 156
  service discovery, 141–143
  summary, 161–162
  technical architecture, 136–138
  techniques to adjust architecture
    causes of bad architecture, 110–111
    challenges with, 117–118
    changes in microservices, 111
    changes to overall architecture, 111–112
    code reuse versus redundancy, 114–115
    code transfer, 113–114
    overview, 110
    rewriting, 117
    shared libraries, 112–113
    shared services, 115–116
    spawning new services, 116–117
  system metaphor, 46
  system testing, 222–224

T
  teams
    creating, 16
    delegating to, 238–239
    DevOps, 285–290
Index

393

size of, 30
us versus them attitude, 288
technical architecture, 136–138
technical benefits
  choice of technologies, 62–63
  continuous delivery, 59–60
  independence, 63, 270–273
  legacy integration, 57–58
  microservice replacement, 56–57
  overview, 55–56
  robustness, 61–62
  scaling, 61
  sustainable software development, 57
technical challenges
  code dependencies, 71–72
  overview, 69–71
  technology pluralism, 73–74
  unreliable communication, 73
technical evaluation of nanoservices, 366–367
technical leadership, 284
technical standards, testing, 233–235
technologies
  choice of, 7, 62–63
  high technological complexity, 21–22
  load balancing, 145–146
  messaging, 182–184
  monitoring tools, 250–253
  sample microservices-based application
    HSQL database, 307
    Spring Boot, 307–308
    Spring Cloud, 308–310
    Spring Cloud Netflix, 310–311
    Spring Data REST, 307, 319–320
  for service discovery, 142–143
  SOA (service-oriented architecture), 86–87
  technology stack per team, 21
technology pluralism, 73–74
templates, 240
test harnesses, 206
test pyramid
  for individual services, 217–219
  for systems, 222
test-driven development, 214–215
testing
  arbitrary test frameworks, 232
  benefits of, 213–215
  bottlenecks during, 13
  continuous delivery pipeline, 220
  individual services, 227–229
  legacy applications, 225–227
  macro/micro architecture, 282–284
  versus monitoring, 249
  risk mitigation, 220–222
  sample microservices-based application
    consumer-driven contract tests, 337
    overview, 336
    stubs, 336–337
  summary, 235–236
  system testing, 222–224
technical standards, 233–235
test pyramid
  for individual services, 217–219
  for systems, 222
test types
  acceptance tests, 59
  capacity tests, 59
  consumer-driven contract tests, 230–233, 337
  explorative tests, 59
  integration tests, 216, 226–227
  JUnit tests, 232
  load tests, 217
  manual tests, 217
  shared integration tests, 223–224
  UI tests, 216–217
  unit tests, 215–216
three-tier architecture, 71
Thrift, 180
throughput, 151
Tilkov, Stefan, 47–50
time to market, 6–7
timeouts, 203
Tivoli, 251
Tolerant Reader concept, 190
tools
  0MQ, 183
  ActiveMQ, 183
  Ansible, 255
  Apache Kafka, 183
  Apache Mesos, 265
  Apache Qpid, 182
  Apache Thrift, 180
  Apache Zookeeper, 139
architecture management, 104–107
ATOM Feeds, 183
Azure Service Bus, 183
BIND (Berkeley Internet Name Domain Server), 142–143
Chef, 255
collectd, 252–253
Consul, 143
CoreOS, 265, 324
DNS (Domain Name System), 142
Docker
  cluster environments, 324
  containers, 262–263, 318–319
tools (continued)
  file system, 261–263
  overview, 255
  registry, 264
  sample microservices-based application deployment, 313–314
  servers, 264–265
  Docker Compose, 265, 321–324
  Docker Machine, 265, 320–321
  Docker Swarm, 265
  etcd, 139
  Eureka
    client, 324–325
    configuration, 325
    overview, 143, 311, 324
    server, 326
  Feign, 311
  Gephi, 107
  Grafana, 250
  Graphite, 250
  HAPProxy, 146
  Hashicorp Vault, 157–158
  HornetQ, 183
  httpd, 145
  Hystrix
    annotations, 330
    circuit breaker, 329
    configuration, 333
    dashboard, 331
    overview, 311, 329
    resilience and stability, 207–208
  Turbine, 331–332
  Icinga, 250
  jQAssistant, 107
  Kerberos, 155
  Kubernetes, 265, 324
  Maven, 311–313
  Mesos, 324
  Mesosphere, 324
  Metrics framework, 252
  Moco, 229
  mountebank, 229
  Nagios, 250
  nginx, 145
  OAuth2, 152–156
  Operations Manager, 251
  Opscenter, 251
  package managers, 235
  Packetbeat, 251
  Pact, 233
  Pacto, 233
  Puppet, 255
  RabbitMQ, 182
  Remedy, 251
  Ribbon, 310, 333–334
  Riemann, 250
  RSpec, 232–233
  Salt, 255
  SAML, 155
  Serverspec, 235
  Seymour, 250
  Spring Framework
    HSQL database, 307, 319–320
    Spring Boot, 307–308
    Spring Cloud, 308–310
    Spring Cloud Config, 139
    Spring Cloud Netfix, 310–311
    Spring Data REST, 307
  Squid, 171
  SSL/TLS, 155
  StatsD, 252
  Structure 101, 107
  stubby4j, 229
  Tivoli, 251
  Turbine, 311
  uniform tools, 239
  Vagrant
    configuration, 315–317
    how it works, 314
    installation, 318
    networking, 317
  Varnish, 171
  VirtualBox, 318
  WireMock, 229
  Zuul, 310, 327–329
  tracing, 245–246, 310
  transactions
    influence on microservice size, 31–33
    messages and, 181–182
    transferring code, 113–114
  TSL, 155
  Turbine, 331–332

U
  ubiquitous language, 41
  UIs (user interfaces)
    integration
      HTML-based user interfaces, 168–175
      overview, 129–130
      SPAs (single-page apps), 164–168
      overview, 47–50, 129–130
SCS (self-contained system), 51
technical alternatives, 50
UI tests, 216–217
uncoupling via middleware, 206
uniformity
uniform tools, 239
via asset servers, 166–167, 311
unintended domain-based dependencies, 102–103
unit tests, 215–216
UNIX, 3
unreliable communication, 73
updating Docker containers, 319
“us versus them” attitude, 288
user interfaces. See UIs (user interfaces)

V
Vagrant
configuration, 315–317
how it works, 314
installation, 318
networking, 317
vagrant destroy command, 319
vagrant halt command, 319
vagrant provision command, 319
vagrant ssh command, 318
vagrant up command, 319
Vagrantfile, 315–317
value objects, 41
Varnish, 171

cpus setting (Vagrantfile), 318
versioning
interfaces, 192
Semantic Versioning, 189
SOA (service-oriented architecture), 85
version control, 77
Verticles (Vert.x), 358–359
Vert.x, 210, 357–359
viewing Docker containers, 318–319
virtual machines, 260
VirtualBox, 318
virtualization (Docker), 261–265
vmemory setting (Vagrantfile), 318

W
WAR (web application archive), 258, 307, 354
web integration. See UIs (user interfaces)
Wehrens, Oliver, 133–134
WireMock, 229

X-Y-Z
XML (Extensible Markup Language), 177–178
zanox AG, 338
ZeroMQ, 183
Zipkin, 245–246
ZMQ, 183
Zookeeper (Apache), 139, 310
Zuul, 310, 327–329
zypper, 255